## Laurelmont

## Community Association



The regular meeting of the Board of Directors of the Laurelmont Community Association will be held on:

Tuesday, June 29, 2021

Meeting Held Via Teleconference

Packet 2

THE INFORMATION CONTAINED HEREIN IS STRICTLY CONFIDENTIAL AND IS TO BE USED FOR REVIEW BY MEMBERS OF THE BOARD OF DIRECTORS ONLY

## LAURELMONT COMMUNITY ASSOCIATION MEETING OF THE BOARD OF DIRECTORS Board Packet 2

June 29, 2021

ADJOURN	8:30pm
B. Reference Material	pg. 48-59 pg. 60-76
VI. MANAGEMENT REPORT  A. Work Orders	ma 40 50
& Plant Installation	pg. 45-47
v. 27 Pepperwood & 77 Willowood – Tree	10
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& Plant Installation	pg. 32-38
iii. 21 Pepperwood & 69 Willowood – Tree	pg. 02
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i. 25 Pepperwood, 77 Willowood & 23 Primrose –	pg. 25-24
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a. David's Tree Service – Community Wide Tree Trimming	pg. 3-22
B. Landscape Maintenance & Enhancements	

### 2021 Three Year Plan

June 16, 2021 Plan #: 258093



Tree Care Service Address/Location
Laurelmont Community Association
100 Willowood
Aliso Viejo, California 92656
Rayna Schonwit
rayna@otishoa.com
tel:888-516-6532

Tree Care Service Billing Address Otis HOA Management 23120 Alicia Parkway Suite 215 Mission Viejo, California 92692 David's Tree Service, Inc. 19051 Gothard St. Huntington Beach, California 92648 Richard Hawe ISA Certified Arborist #WE-12293A State Lic #735009 richard@davidstreeservice.com tel:714-842-6345

### Laurelmont Community Association

	Qty	Species	Timing	Service	2021	2022	2023
121	3	Afghan Pine	Winter	Crown Clean / Crown Thin	\$0	\$467	\$0
	7	Canary Island Pine	Winter	Crown Clean / Crown Thin	\$0	\$1,331	\$0
ME	131	Eucalyptus Species	Winter	Crown Clean / Crown Thin	\$0	\$33,405	\$0
55	45	Bottle Tree	Summer	Crown Clean / Crown Thin	\$4,320	\$0	\$4,493
	24	Brazilian Pepper Tree	Summer	Crown Clean / Crown Thin	\$3,344	\$3,411	\$3,478
	7	California Pepper Tree	Summer	Crown Clean / Crown Thin	\$891	\$909	\$927
TH.	17	Camphor Tree	Summer	Crown Clean / Crown Thin	\$1,768	\$0	\$1,839
	1	Canary Island Date Palm	Summer	Palm Prune	\$309	\$315	\$321
闘	71	Carrotwood	Summer	Crown Clean / Crown Thin	\$9,727	\$9,922	\$10,116
<b>1</b> 1	11	Crapemyrtle	Summer	Crown Clean / Crown Thin	\$0	\$493	\$0
	1	Eucalyptus Species	Summer	Removal / Flush Cut	\$385	\$0	\$0
iii	3	Ficus Species	Summer	Crown Clean / Crown Reduce / Crown Thin	\$432	\$441	\$449
ы	1	Hopseed acacia	Summer	Clear from Light Pole	\$58	\$59	\$60
	32	Jacaranda	Summer	Crown Clean / Crown Thin	\$0	\$4,047	\$0
	1	Koelreuteria Species	Summer	Crown Clean / Crown Thin	\$0	\$140	\$0
	2	Liquidambar	Summer	Crown Clean / Crown Thin	\$292	\$0	\$304
	1	Loquat	Summer	Removal / Grind	\$225	\$0	\$0
	8	Magnolia Species	Summer	Crown Clean / Crown Thin	\$0	\$490	\$0
<b>33</b>	1	Mallet Flower	Summer	Crown Clean / Crown Thin	\$120	\$0	\$125
	33	Melaleuca	Summer	Crown Clean / Crown Reduce / Crown Thin	\$3,514	\$3,584	\$3,655
				Sub-Total	\$25.385	\$50.014	¢25.767

Sub-Total \$25,385 \$59,014 \$25,767

### 2021 Three Year Plan

June 16, 2021

Plan #: 258093



## Laurelmont Community Association

	Qty	Species	Timing	Service	2021	2022	2023
	6	Mexican Fan Palm	Summer	Palm Prune	\$828	\$845	\$861
	1	Mock Orange	Summer	Crown Clean / Crown Thin	\$67	\$0	\$70
100	4	Olive Tree	Summer	Crown Clean / Crown Thin	\$0	\$559	\$0
<b>E</b>	27	Podocarpus	Summer	Crown Clean / Crown Thin	\$3,372	\$3,439	\$3,507
疆	17	Queen Palm	Summer	Palm Prune	\$1,734	\$1,769	\$1,803
	13	Shoestring Acacia	Summer	Crown Clean / Crown Thin	\$1,339	\$0	\$1,393
24	95	Tristania	Summer	Crown Clean / Crown Thin	\$10,167	\$0	\$10,574
100	1	Willow Species	Summer	Crown Clean / Crown Thin	\$0	\$68	\$0

Winter	\$0	\$35,203	\$0	
Summer	\$42,892	\$30,490	\$43,973	
Proposed Annual Investment	\$42,892	\$65,694	\$43,975	



















3 Year Plan 06-16-2021



June 7, 2021

ID# 1

Ficus spp. Ficus Species



June 7, 2021

Melaleuca quinquenervia ID# 2 Melaleuca



June 7, 2021

Podocarpus gracilior Podocarpus



Crown Clean / Crown Reduce / Crown Thin



Crown Clean / Crown Reduce / Crown Thin



Crown Clean / Crown Thin



3 Year Plan 06-16-2021



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Tristania conferta Tristania





Crown Clean / Crown Thin



June 7, 2021

Schinus terebinthifolius Brazilian Pepper Tree





Crown Clean / Crown Thin



June 7, 2021

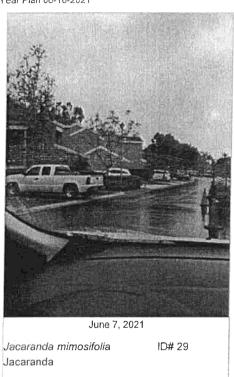
Podocarpus gracilior Podocarpus



Crown Clean / Crown Thin



3 Year Plan 06-16-2021





Podocarpus gracilior
Podocarpus



June 7, 2021 Jacaranda mimosifolia ID# 46 Jacaranda



Crown Clean / Crown Thin

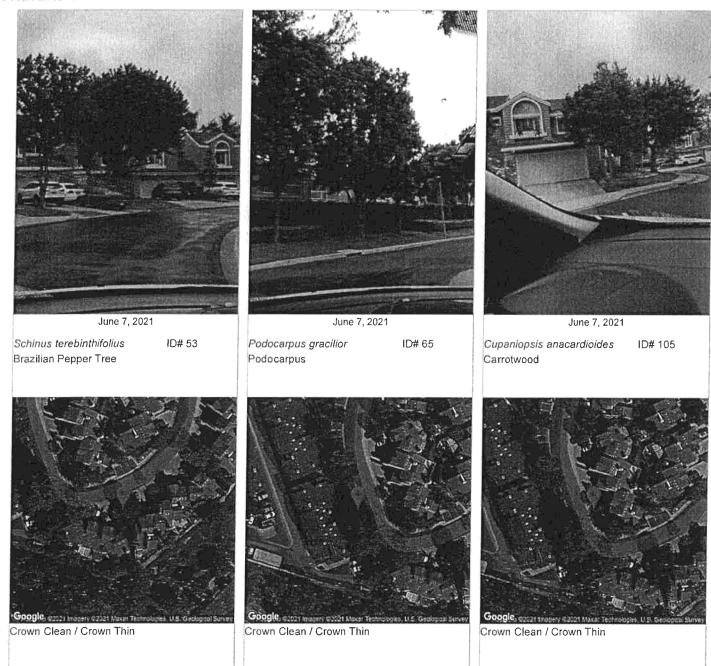


Crown Clean / Crown Thin



Crown Clean / Crown Thin











3 Year Plan 06-16-2021



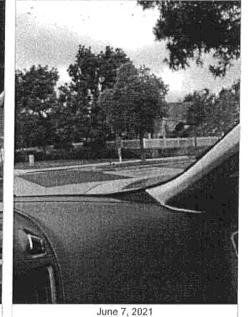
Pachypodium lealii Bottle Tree



June 7, 2021

Cupaniopsis anacardioides ID# 151

Carrotwood



Cinnamomum camphora ID# 161
Camphor Tree



Crown Clean / Crown Thin



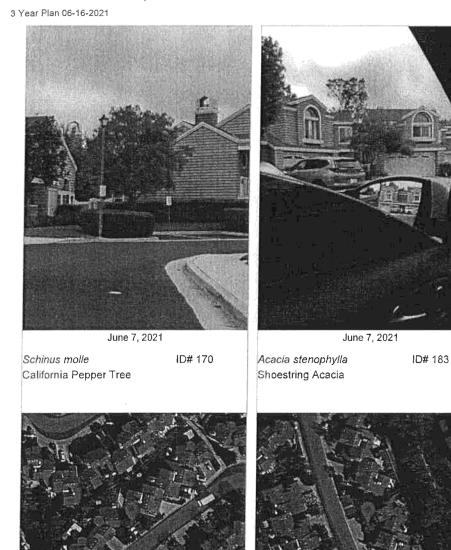
Crown Clean / Crown Thin



Crown Clean / Crown Thin



Crown Clean / Crown Thin

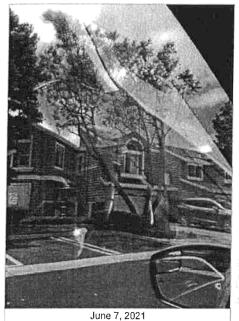


Crown Clean / Crown Thin





3 Year Plan 06-16-2021



Jacaranda mimosifolia Jacaranda



Pachypodium lealii Bottle Tree



ID# 219



June 7, 2021

Cupaniopsis anacardioides ID# 255

Carrotwood



Crown Clean / Crown Thin

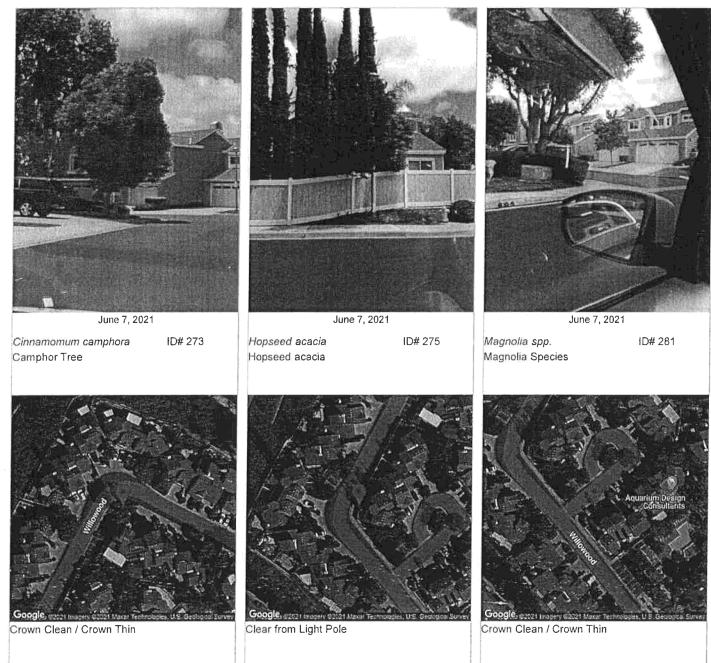


Crown Clean / Crown Thin

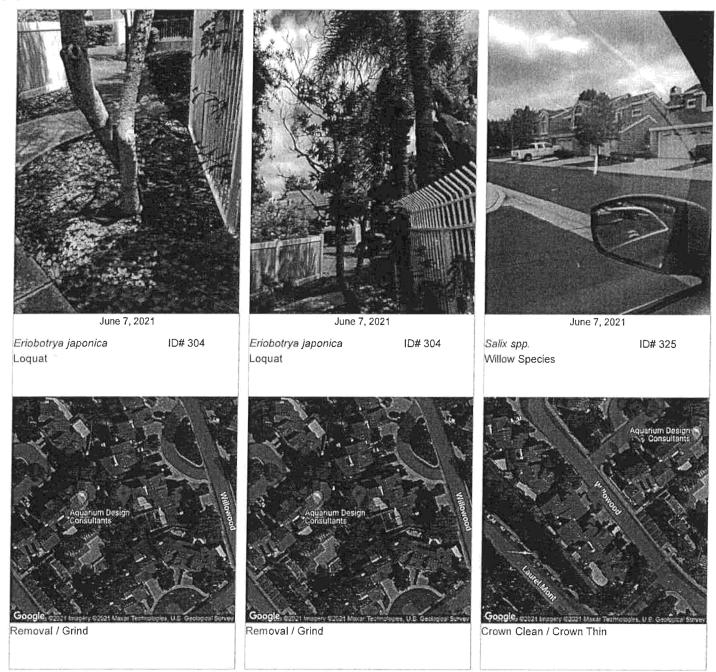


Crown Clean / Crown Thin

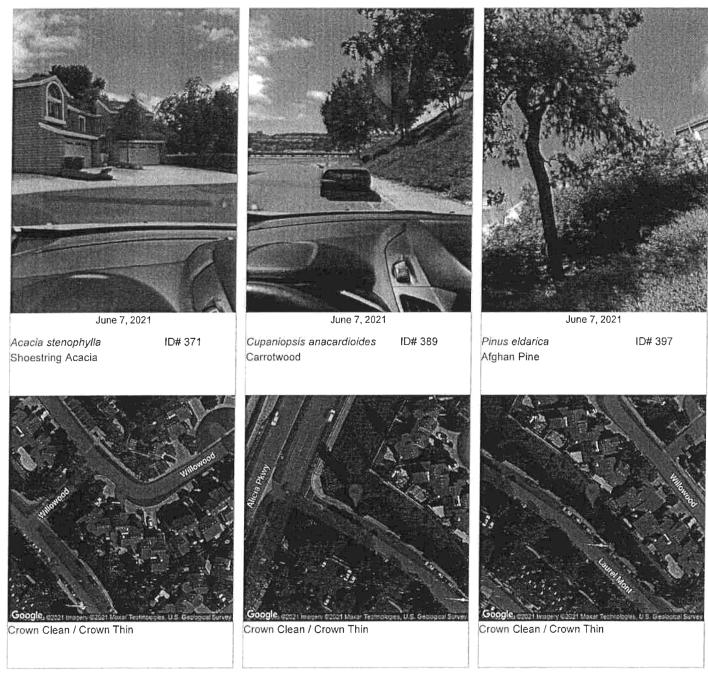








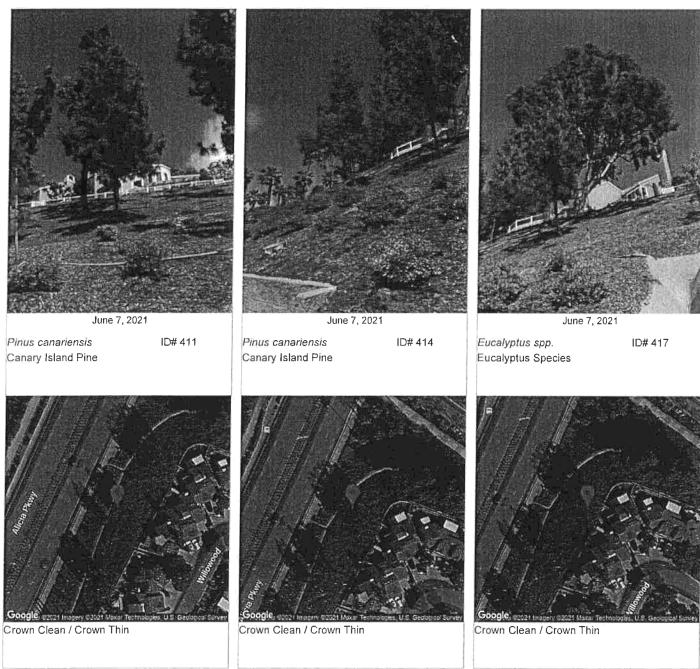














3 Year Plan 06-16-2021

Palm Prune



### rayna@otishoa.com

From:

Richard Hawe < richard@davidstreeservice.com>

Sent:

Wednesday, June 16, 2021 3:25 PM

To:

Rayna Schonwit

Subject:

David's Tree Service, Inc. Laurelmont Community Association Proposal #258096

06-16-202

Attachments:

2021 3 YP Laurelmont Community Association.pdf

Flag Status:

Flagged

Hi Rayna,

Please see the attached three year plan as well as a link below to view and download the proposal for year one of the attached three year plan. I have also included an inventory link that will have everything that I inventoried mapped out.

Please keep in mind, if the board would like to move forward with our services they are only signing for year one. Year's two and three of the plan are projections for budgeting purposes and pricing as well as what species are scheduled to trim in 2022 are projections.

I recommend that the trees within the community be addressed this year, the eucalyptus and other species located on the perimeter slope can wait since they are set back away from property and don't pose much of a threat to anyone. I have them scheduled for winter of 2022 but I am open to changing things around if the board has different priorities. Bottom line is, everything needs some attention so I guess it is a matter of the communities priorities and budget.

Let me know if you have any questions or need anything else. I would be happy to attend the board meeting to answer any questions.

Thanks for your time, have a great day!

Proposal Link:

https://app.arbor-note.com/index.cfm/proposal/3895C802-EBC9-4623-BDAE6FAB3AF53762/view

Inventory Link:

https://app.arbor-note.com/index.cfm/asset/BBF2CE1E-EB92-4628-B5C62CB0C181F942/cmap?marker=1

### **Richard Hawe**

Director of Business Development ISA Certified Arborist # WE- 12293A

David's Tree Service, Inc.

ph: (714) 842-6345 cell: (714) 483-8111 fx: (714) 842-0135 www.DavidsTree.com

## Laurelmont

## Community Association

## **MEMORANDUM**

Date:

June 22, 2021

To:

**Board of Directors** 

From:

Management

Subject:

Landscape Maintenance & Enhancement Proposals

Please see the following landscape maintenance and enhancement proposals provided by Harvest as requested on the monthly landscape walk.

Tree Removal Proposals	
25 Pepperwood – behind the home on the slope	\$850.00 x 2 trees = \$1,700.00
77 Willowood – behind the home on the slope	\$850.00
23 Primrose – side/back of the home (dropping leaves into Homeowner's yard)	\$695.00
Total:	\$3,245.00

Slope Planting Proposals	
Behind 69 Willowood – to fill bare areas	(11) 5-gallon Plumbago (white) - \$1,090.85
Behind 77 Willowood – to fill bare areas	(9) 5-gallon Plumbago (blue) - \$264.50
Total:	\$1,355.35

40 Primrose – trim two trees hitting the roof	\$500.00
23 Primrose – trim (5) Tristania trees	\$525.00
27 Pepperwood – plant a tree in a bare area per Homeowner's request	\$122.50
Total:	\$1,147.50

• It was requested at the last Board meeting that Management and the landscape committee obtain an alternative proposal for these addresses:

	Previously Presented	New Bid
80 Willowood	Re-sod - \$1,062.00	Overseed & protect w/ chicken wire fence - \$440.35
21 Pepperwood	Install a 24" box Crepe Myrtle & replace damaged turf - \$3,013.00	Install a 15-gallon Dwarf Magnolia - \$285.00
Totals:	\$4,075.00	\$725.35

Total for (9) Landscape Proposals:	\$6,473.20

Management looks to the Board for direction regarding these proposals.



#### Customer:

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

**Source:** Harvest Staff inspection **Reference:** Tree Removals

## PROPOSAL **# 89355**

Date:

Jun 2, 2021

\$1,700.00

Expire date:

Revision:

#### TREE REMOVAL ESTIMATE

Address:

25 Pepperwood, Aliso Viejo, CA, USA

Location:

In back of the house on the slope.

TOTAL ESTIMATE:

### **Project description:**

The following proposal is to remove the dead or dying tree(s) listed below. An ISA Certified Arborists has determined that the removals are necessary. Harvest crews are trained in proper rigging and roping to safely perform the removal(s), but due to the size and nature of removing trees, there is a high possibility of damage to the surrounding landscape.

### Materials/Labor needed to perform the project

Qty	Description		иом	Price
2	Eucalyptus spp. (Eucalyptus species)	\$850.00	EA	\$1,700.00
			Subtotal	\$1,700.00
		47 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	"得得"	

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby recognize Harvest Landscape Enterprises, Inc. ("Harvest") has evaluated the tree(s) listed above for trimming potential only. You accept that the overall general health of the tree(s) listed above has not been evaluated and any health issues are pre-existing. You guarantee ownership of the tree(s) listed above and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to tree health, as they have been deemed "pre-existing", including but not limited to: rot, falling, branch failure, death, etc. Tree spiking will not be used in most cases, but in some instances, palm tree trimming for example, spiking may be necessary. Harvest will use ladders and bucket trucks when necessary and as accessibility allows. Harvest cannot be liable if death due to disease results from tree spiking. In the event inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the affected work area prior to the commencement of tree services. It is your responsibility to ensure that the trimming of the tree(s) does not violate any federal, state or local laws as they apply to: windrows, protected tree species, destruction of protected or endangered wildlife habitat, Local, State or Federal registered landmarks, easements. In the event the contracted tree services are interrupted and cannot be completed due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduling is required, a \$500.00 trip charge will be applied to the total invoice for any subsequent visits needed to complete t





8030 E. Crystal Drive Anaheim, CA 92807 **T** +1 714 693 8100 **F** +1 714 693 8123

PG1/2

hlei.us



**Source:** Harvest Staff inspection **Reference:** Tree Removals

## PROPOSAL **# 89355**

Date:

Jun 2, 2021

Expire date:

Revision:

Please let me know what you decide.	Proposal Approved:	(Authorized Signature)
Thank You,		
		(Print Name)
	_	<b>(</b>
Sergio Tejeda		(Title)
	4858	
		(Date)
	AND SOME OF THE PROPERTY OF TH	76.004.000.0000.0000.0000.0000.0000.0000

### **Location of the Proposed Work**



25 Pepperwood, Aliso Viejo, CA, USA Location: In back of the house on the slope.



#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

**Source:** Harvest Staff inspection **Reference:** Tree Removals

## PROPOSAL # **89356**

Date:

Jun 2, 2021

Expire date:

Revision:

#### TREE REMOVAL ESTIMATE

#### Address:

77 Willowood, Aliso Viejo, CA 92656, USA

#### Location:

In back of the house on the slope.

#### **Project description:**

The following proposal is to remove the dead or dying tree(s) listed below. An ISA Certified Arborists has determined that the removals are necessary. Harvest crews are trained in proper rigging and roping to safely perform the removal(s), but due to the size and nature of removing trees, there is a high possibility of damage to the surrounding landscape.

### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
,i	Eucalyptus spp. (Eucalyptus species)	\$850.00	EA	\$850.00
			Subtotal	\$850.00
		TOTALES	TIMATE	\$850.00

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby recognize Harvest Landscape Enterprises, Inc. ("Harvest") has evaluated the tree(s) listed above for trimming potential only. You accept that the overall general health of the tree(s) listed above has not been evaluated and any health issues are pre-existing. You guarantee ownership of the tree(s) listed above and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to tree health, as they have been deemed "pre-existing", including but not limited to: rot, falling, branch failure, death, etc. Tree spiking will not be used in most cases, but in some instances, paim tree trimming for example, spiking may be necessary. Harvest will use ladders and bucket trucks when necessary and as accessibility allows. Harvest cannot be liable if death due to disease results from tree spiking. In the event inclement weather interrupts the performance of tree service duties, work will be restarted at our earliest convenience. Inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the affected work area prior to the commencement of tree services. It is your responsibility to ensure that the trimming of the tree(s) does not violate any federal, state or local laws as they apply to: windrows, protected tree species, destruction of protected or endangered wildlife habitat, Local, State or Federal registered landmarks, easements. In the event the contracted tree services are interrupted and cannot be completed due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduli







**Source:** Harvest Staff inspection **Reference:** Tree Removals

# PROPOSAL # 89356

Date:

Jun 2, 2021

Expire date:

Revision:

Please let me know what you decide.	Proposal Approved:	(Authorized Signature)
Thank You,		
		(Print Name)
Sergio Tejeda	A	
50,800		(Title)
		(Date)
	ASSESSED, VO	Carlo and Carlo

### **Location of the Proposed Work**



77 Willowood, Aliso Viejo, CA 92656, USA Location: In back of the house on the slope.



#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

Source: Customer Request

Reference:

## PROPOSAL # 89798

Date:

Jun 22, 2021

Expire date:

Revision:

#### TREE REMOVAL ESTIMATE

Address:

23 Primrose, Aliso Viejo, CA, USA

Location:

23 Primrose side/back of the house

**Project description:** 

The following proposal is to remove the dead or dying tree(s) listed below. An ISA Certified Arborists has determined that the removals are necessary. Harvest crews are trained in proper rigging and roping to safely perform the removal(s), but due to the size and nature of removing trees, there is a high possibility of damage to the surrounding landscape.

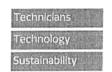
### Materials/Labor needed to perform the project

Qty	Description	UOM	Price
1	Lophostemon confertus (Brisbane Box)	EA	
		Subtotal	\$695.00

TOTAL ESTIMATE:

\$695.00

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby recognize Harvest Landscape Enterprises, Inc. ("Harvest") has evaluated the tree(s) listed above for trimming potential only. You accept that the overall general health of the tree(s) listed above has not been evaluated and any health issues are pre-existing. You guarantee ownership of the tree(s) listed above and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to tree health, as they have been deemed "pre-existing", including but not limited to: rot, falling, branch failure, death, etc. Tree spiking will not be used in most cases, but in some instances, palm tree trimming for example, spiking may be necessary. Harvest will use ladders and bucket trucks when necessary and as accessibility allows. Harvest cannot be liable if death due to disease results from tree spiking. In the event inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the affected work area prior to the commencement of tree services. It is your responsibility to ensure that the trimming of the tree(s) does not violate any federal, state or local laws as they apply to: windrows, protected tree species, destruction of protected or endangered wildlife habitat, Local, State or Federal registered landmarks, easements. In the event the contracted tree services are interrupted and cannot be completed due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduling is required, a \$500.00 trip charge will be applied to the total invoice for any subsequent visits needed to complete t





Source: Customer Request

Reference:

PROPOSAL # 89798

Date:

Jun 22, 2021

Expire date:

Revision:

Please let me know what you decide.

Thank You,

Moises Salinas jr

Proposal Approved:

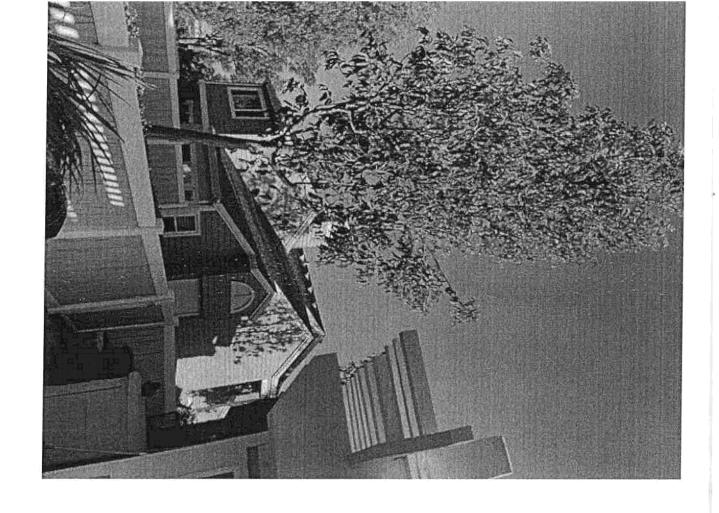
(Authorized Signature)

(Print Name)

(Title)

(Date)







#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

**Source:** Harvest Staff inspection **Reference:** Staff Inspection

## PROPOSAL # 89322

Date:

Jun 1, 2021

Expire date:

Revision:

### **PLANTING PROPOSAL**

Address:

86 Willowood, Aliso Viejo, CA 92656, USA

Location:

84 Willowood

#### Project description:

The following proposal has been requested during the Tuesday, June 1st. Overseed the turf at 84 Willowood and protect it with chicken wire fence.

### Materials/Labor needed to perform the project

Qty	Description		иом	Price
4	LANDSCAPE TECHNICIAN HOURS	\$35.00	HOUR	\$140.00
1	5-pound bucket of Marathon Seed	\$61.75	Bag	\$61.75
4	KELLOGG TOPPER 2 CU FEET BAG	\$16.80	CU FT	\$67.20
1	STURDY STEEL GARDEN PLASTIC STAKES (10-PACK)	\$62.45	PACK	\$62.45
1	11N x 4FT x 50FT GAUGE GALVANIZED POULTRY	\$108.95	YARD	\$108.95
			Subtotal	\$440.35

### Address:

21 Pepperwood, Aliso Viejo, CA, USA

Location:

19 Pepperwood

### Project description:

The following proposal has been requested during the landscape walk to install a 15-gallon Dwarf Magnolia in front of 19 Pepperwood.

### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
1	15-gallon Magnolia grandiflora 'Little Gem' (Little Gem Dwarf Southern Magnolia)	\$285.00	EA	\$285.00
0	LANDSCAPE TECHNICIAN HOURS	\$35.00	HOUR	\$0.00
			Subtotal	\$285.00

Address:

69 Willowood, Aliso Viejo, CA 92656, USA

Location:

69 Willowood



8030 E. Crystal Drive Anaheim. CA 92807

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PG 1 / 4

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**Source:** Harvest Staff inspection **Reference:** Staff Inspection

## PROPOSAL # 89322

Date:

Jun 1, 2021

Expire date:

**Revision:** 

**Project description:** 

The following proposal has been requested during the landscape walk to install 11 – 5-gallon Plumbago that will be planted behind 69 Willowood, These plants will be selectly planted in a few bare areas that were reviewed by the HOA members during the walk.

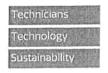
### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
11	5-gallon Plumbago auriculata 'Monite' ( White Cape Plumbago)	\$22.50	EA	\$247.50
2	LANDSCAPE TECHNICIAN HOURS	\$35.00	HOUR	\$70.00
10	LEAD LANDSCAPE TECHNICIAN HOURS	\$48.00	HOUR	\$48.00
			Subtotal	\$365.50

TOTAL ESTIMATE: \$1,090.85

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby release Harvest Landscape Enterprises, Inc. from any and all liability for items damaged below ground or any unforeseen problems that may result from performance of services discussed in this proposal. You guarantee ownership of the proposed work area and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to the services performed. In the event inclement weather interrupts the performance of duties, work will be restarted at our earliest convenience. Inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the work area prior to the commencement of the above proposed work. In the event services are interrupted due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduling is required, a \$500.00 trip charge will be applied to the total invoice for any subsequent visits needed to complete the work. You agree to pay a one time \$50 late charges and 1.5% per month late charge (18.0% peer annum) or the highest allowed by law for late payment of the invoice resulting from the above proposal. Late charges will begin on the day following invoice due date. The prices quoted on this proposal are valid for a period of 45 days. Harvest Landscape Enterprises, Inc. reserves the right to re-evaluate and adjust the pricing as necessary for proposals approved after the 45-day period.

Please let me know what you decide.	Proposal Approved:	(Authorized Signature)
Thank You,	.—	(Print Name)
Fernando Lopez gutierrez	_	(Title)
	-	(Date)



PG 2 / 4



**Source:** Harvest Staff inspection **Reference:** Staff Inspection

# PROPOSAL **# 89322**

Date:

Jun 1, 2021

Expire date:

Revision:

### **Location of the Proposed Work**



- 1 86 Willowood, Aliso Viejo, CA 92656, USA Location: 84 Willowood
- 21 Pepperwood, Aliso Viejo, CA, USA Location: 19 Pepperwood
- 3 69 Willowood, Aliso Viejo, CA 92656, USA Location: 69 Willowood

8030 E. Crystal Drive

Anaheim, CA 92807



**T** +1 714 693 8100

F +1 714 693 8123

PG 3 / 4



**Source:** Harvest Staff inspection **Reference:** Staff Inspection

# PROPOSAL # **89322**

Date:

Jun 1, 2021

Expire date:

Revision:

### Materials to be used on the proposal

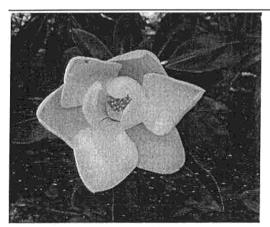


11N x 4FT x 50FT GAUGE GALVANIZED POULTRY



STURDY STEEL GARDEN PLASTIC STAKES (10-PACK)

### Plants and trees to be used on the proposal



15-gallon Magnolia grandiflora 'Little Gem' (Little Gem Dwarf

Southern Magnolia) Exposure: Full Sun E/D: Evergreen Water: Medium Color: White

Season: Summer to Fall USDA H.Z.: 7B to 11



5-gallon Plumbago auriculata 'Monite' ( White Cape

Plumbago)

Exposure: Sun or Shade

E/D: Evergreen Water: Medium Color: Blue

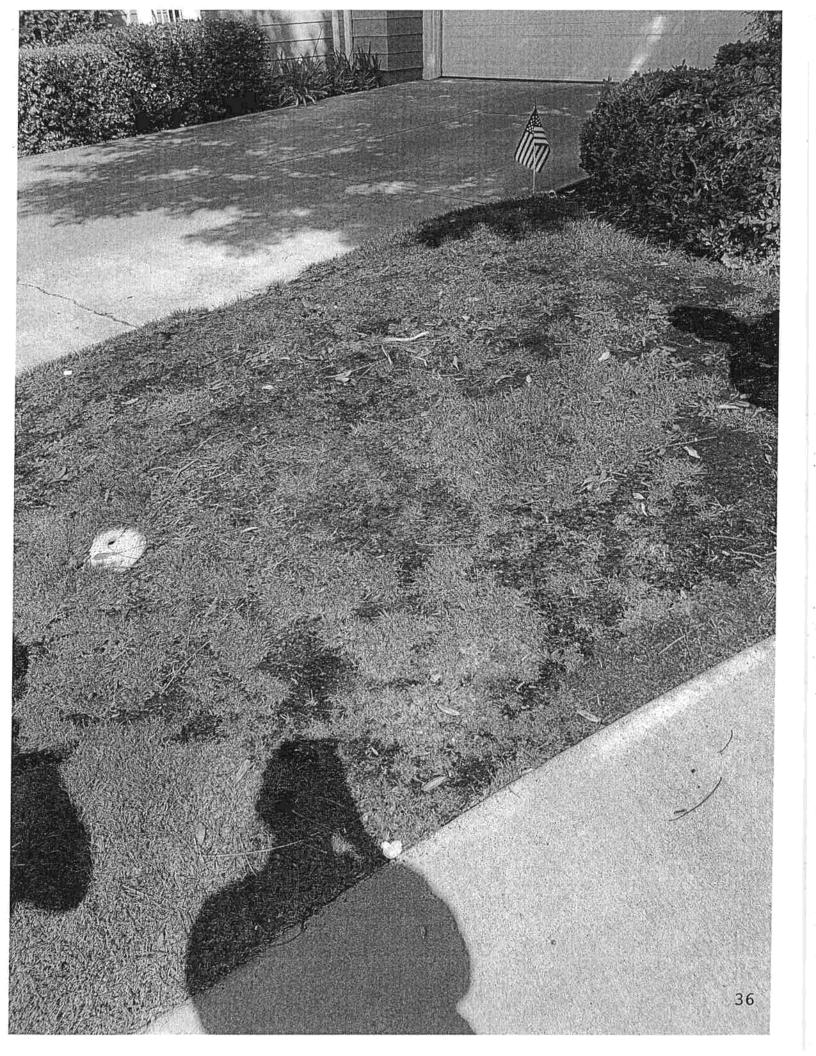
Season: Spring to Fall USDA H.Z.: 8 to 10

Technicians
Technology
Sustainability

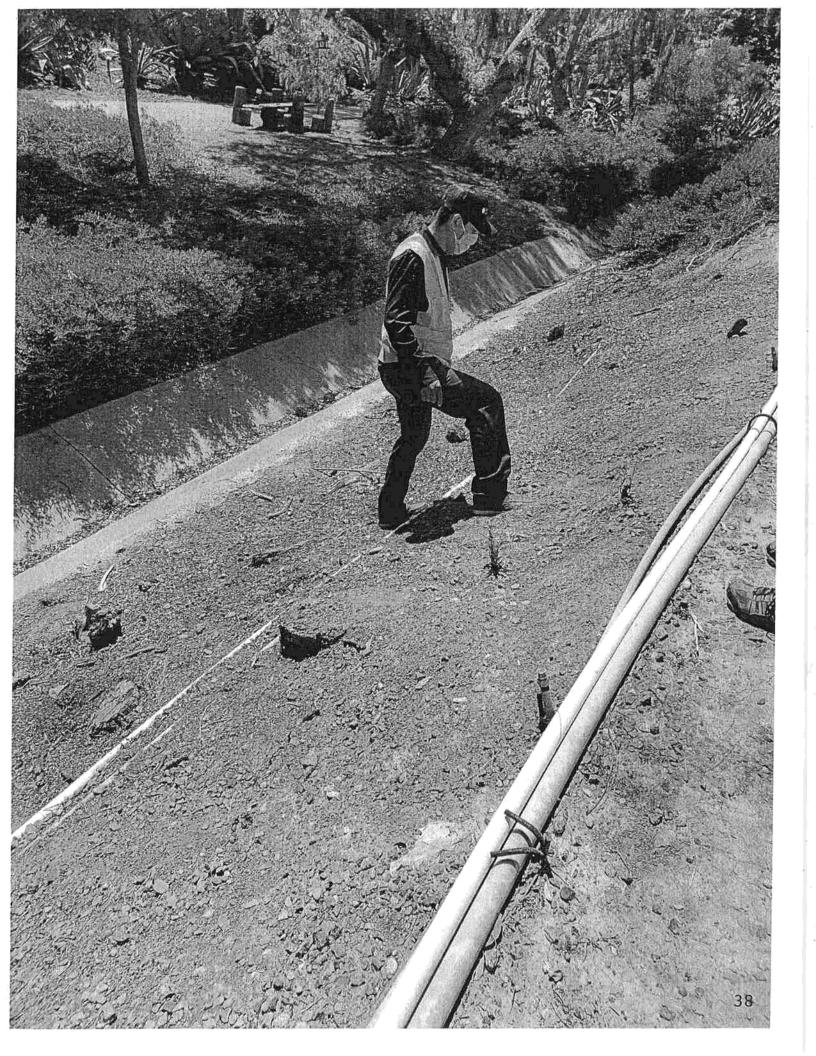
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PG 4 / 4

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#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

**Source:** Harvest Staff inspection **Reference:** Tree Trimming

## PROPOSAL **# 89353**

Date:

Jun 2, 2021

**Expire date:** 

Revision:

#### TREE PRUNING ESTIMATE

Address:

40 Primrose, Aliso Viejo, CA 92656, USA

Location:

On the side of the house.

#### **Project description:**

The following proposal is to trim the tree that is hitting the roof. The trimming of the tree to reduce the height of tree from hitting structure could cause us to make limb removals and cuts that are not the best for the health of the tree, Harvest is trained in proper methods of crown reduction to reduce the impact of the health of tree. To protect the integrity of the building or structure Harvest may make cuts that are not within Arborist guidelines for trimming methods.

#### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
2	Melaleuca quinquenervia (Cajeput Tree)	\$250.00	EA.	\$500.00
			Subtotal	\$500.00
Secretary Street				
	医全球性脓性脓性肿瘤 医多种性神经病	TOTALES	TIMATE:	\$500.00

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby releasing Harvest Landscape Enterprises, Inc. from any liability for items damaged below ground or any unforeseen problems that may be result of removing or trimming of trees listed in the proposal. You guarantee ownership of the tree/frees listed above and you further agree that Harvest shall not be held liable for and agree to indemnify, and hold Harvest harmless against any future claims relating to the removal or trimming of the tree(s). Also, by approving this proposal, you recognize Harvest Landscape Enterprises, Inc. has evaluated the tree(s) listed above for trimming, have been evaluated for trimming potential only. You accept that the overall general health of the tree(s) listed above have not been evaluated and any health issues are pre-existing; Harvest Landscape Enterprises, Inc. is not liable for the conditions and health of the tree(s) as they have been deemed "pre-existing" and cannot be held liable for any future problems as they relate to tree health, including but not limited to: rot, falling, branch failure, death, etc. Tree spiking will not be used in most cases, but in some instances, palm tree trimming for example, spiking may be necessary. Harvest will use ladders and bucket trucks when necessary as accessibility allows. Harvest cannot be liable if death due to disease results from tree spiking. It is your responsibility to ensure that the removal or trimming of the tree(s) does not violate any federal, state or local laws as they apply to: windrows, protected tree species, destruction of protected or endangered wildlife habitat, Local, State or Federal registered landmarks, easements. In the event inclement weather interrupts the performance of tree service duties, work will be restarted at our earl





**Source:** Harvest Staff inspection **Reference:** Tree Trimming

# PROPOSAL **# 89353**

Date:

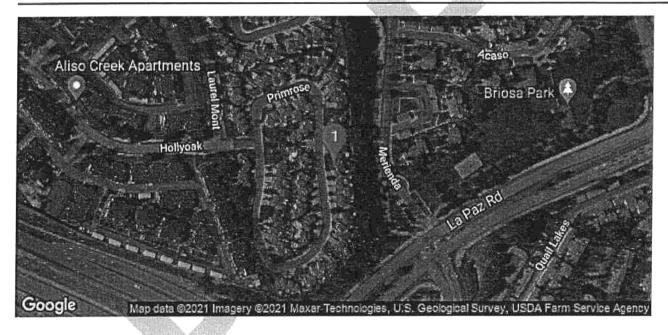
Jun 2, 2021

Expire date:

Revision:

Please let me know what you decide.	Proposal Approved:	(Authorized Signature)
Thank You,		(Print Name)
Sergio Tejeda		(Title)
		(Date)

#### **Location of the Proposed Work**



40 Primrose, Aliso Viejo, CA 92656, USA Location: On the side of the house.



**Source:** Harvest Staff inspection **Reference:** Tree Trimming

# PROPOSAL # 89353

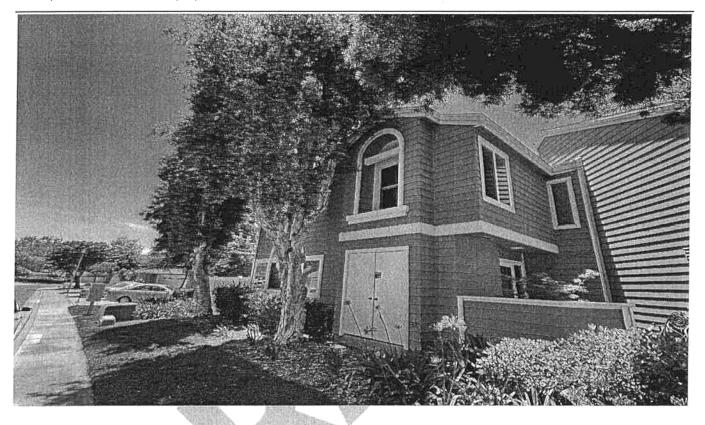
Date:

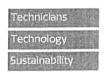
Jun 2, 2021

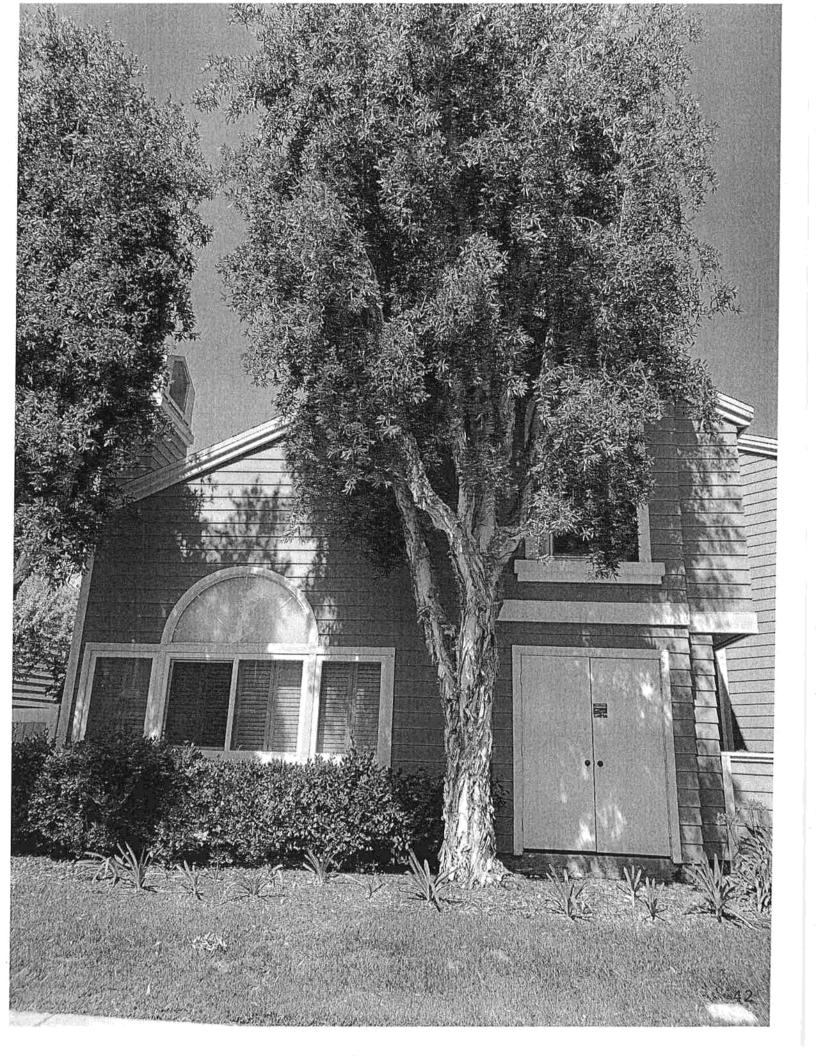
Expire date:

Revision:

**Project Photos** Taken for proposal









#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

Source: Harvest Staff inspection

Reference: 17823

## PROPOSAL # 89861

Date:

Jun 23, 2021

**Expire date:** 

Revision:

#### ADDITIONAL WORK ESTIMATE

Address:

Location:

27339 Paseo Placentia, San Juan Capistrano, CA 92675, USA

In front of the house

**Project description:** 

The following proposal is to trim 5 Tristania trees located at 23 Primroses, SQFT: 0.00

#### Materials/Labor needed to perform the project

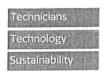
Qty	Description		UOM	Price
5	Tree and/or Palm Trimming Service(s)	\$105.00	LUMP SUM	\$525.00
0	LANDSCAPE MASON HOURS	\$75.00	HOUR	\$0.00
			Subtotal	\$525.00

			S			

\$525.00

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby release Harvest Landscape Enterprises, Inc. from any and all liability for items damaged below ground or any unforeseen problems that may result from performance of services discussed in this proposal. You guarantee ownership of the proposed work area and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to the services performed. In the event inclement weather interrupts the performance of duties, work will be restarted at our earliest convenience. Inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the work area prior to the commencement of the above proposed work. In the event services are interrupted due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduling is required, a \$500.00 trip charge will be applied to the total invoice for any subsequent visits needed to complete the work. You agree to pay a one time \$50 late charges and 1.5% per month late charge (18.0% peer annum) or the highest allowed by law for late payment of the invoice resulting from the above proposal. Late charges will begin on the day following invoice due date. The prices quoted on this proposal are valid for a period of 45 days. Harvest Landscape Enterprises, Inc. reserves the right to re-evaluate and adjust the pricing as necessary for proposals approved after the 45-day period.

Please let me know what you decide.	Proposal Approved:	(Authorized Signature)
Thank You,		
	_	(Print Name)
Fernando Lopez	-	(Title)
gutierrez		(Title)
		(Date)



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**Source:** Harvest Staff inspection

Reference: 17823

# PROPOSAL **# 89861**

Date:

Jun 23, 2021

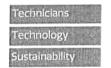
Expire date:

**Revision:** 

Project Photos Taken for proposal



Photo





#### **Customer:**

Laurelmont Community Association Otis HOA Management 23120 Alicia Parkway, Suite 215 Mission Viejo, CA 92692

**Source:** Harvest Staff inspection **Reference:** Landscape Walk

# PROPOSAL # 89379

Date:

Jun 3, 2021

Expire date:

Revision:

#### **PLANTING PROPOSAL**

Address:

27 Pepperwood, Laguna Hills, CA, USA

Location:

27 Pepperwood.

#### **Project description:**

The following proposal has been requested during the landscape walk to install 1 - 15-gallon Tristania at 27 Pepperwood.

#### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
1.	15-gallon Tristania conferta " (Brisbane Box)	\$105.00	EA	\$105.00
0.5	LANDSCAPE TECHNICIAN HOURS	\$35.00	HOUR	\$17.50
			Subtotal	\$122.50

#### Address:

77 Willowood, Aliso Viejo, CA 92656, USA

Location:

77 Willowood

#### **Project description:**

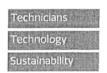
The following proposal has been requested during the landscape to 9 - 5-gallon Plumbagos behind 77 Willowood.

#### Materials/Labor needed to perform the project

Qty	Description		UOM	Price
9	5-gallon Plumbago auriculata 'Imperial Blue' ( Imperial Blue Plumbago)	\$25.50	EA	\$229.50
1	LANDSCAPE TECHNICIAN HOURS	\$35.00	HOUR	\$35.00
			Subtotal	\$264.50

TOTAL ESTIMATE: \$387.00

By approving this proposal, you ("Customer") the (Association representative, managing agent, homeowner, business community manager or agent) recognize, understand and agree that the work represented herein is not included in the scope of work of any other agreement. You the "Customer" hereby release Harvest Landscape Enterprises, Inc. from any and all liability for items damaged below ground or any unforeseen problems that may result from performance of services discussed in this proposal. You guarantee ownership of the proposed work area and you further agree that Harvest shall not be held liable for and agree to indemnify and hold Harvest harmless against any future claims relating to the services performed. In the event inclement weather interrupts the performance of duties, work will be restarted at our earliest convenience. Inclement weather includes, but is not limited to: high winds, rain, thunderstorms, etc. You are responsible for notifying homeowners/tenants/ businesses that perishable items need to be removed from the work area prior to the commencement of the above proposed work. In the event services are interrupted due to unforeseen obstruction by homeowners or tenants (cars, personal property, etc.), so that rescheduling is required, a \$500.00 trip charge will be applied to the total invoice for any subsequent visits needed to complete the work. You agree to pay a one time \$50 late charge and 1.5% per month late charge (18.0% peer annum) or the highest allowed by law for late payment of the invoice resulting from the above proposal. Late charges will begin on the day following invoice due date. The prices quoted on this proposal are valid for a period of 45 days. Harvest Landscape Enterprises, Inc. reserves the right to re-evaluate and adjust the pricing as necessary for proposals approved after the 45-day period.



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PG1/3



**Source:** Harvest Staff inspection **Reference:** Landscape Walk

## PROPOSAL # 89379

Date:

Jun 3, 2021

Expire date:

**Revision:** 

Please let me know what you decide.

Thank You,

Proposal Approved:

(Authorized Signature)

(Print Name)

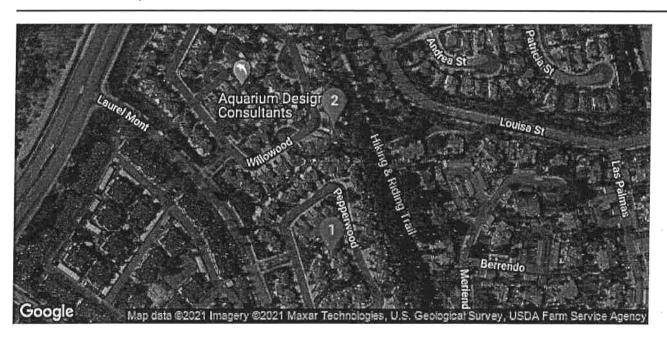
(Title)

(Date)

**Location of the Proposed Work** 

Fernando Lopez

gutierrez



- 27 Pepperwood, Laguna Hills, CA, USA Location: 27 Pepperwood.
- 2 77 Willowood, Aliso Viejo, CA 92656, USA Location: 77 Willowood.

Technicians
Technology
Sustainability

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#### **Detailed Report**

W/O Type Lot/Unit # Create Date Account # Active Closing Date W/O# 84 05/18/2021 WOR Work Order 166 194359166 NO 05/19/2021 Angie Ramos Authorization: ANG Assign to: SEV SEVERSON PLUMBING Summary: Water leaking at hose bib FFBY49-306-6992 **Contact Name** Job Location Melissa M Lockett 60 Willowood # Detailed Description: 5/18/21 - The hose bib located by the garage is leaking. Could you please inspect and make any necessary repairs. Please contact homeowner Melissa at 949-306-6992. 5/19/21- Per vendor, osebib not broken, hose is leaking, Homeowner will be billed for trip fee. RS Lot/Unit# Account # **Active** W/O# 85 Create Date W/O Type 05/19/2021 WOR Work Order YES Authorization: RAY Rayna Schonwit Assign to: PTC001 PERSONAL TOUCH CLEANING Clean Pool Furniture & Spider Webs Summary: Job Location **Contact Name** Phone (1): Detailed Description: 5/19/21- Please ensure to clean the pool furniture and spider webs in the pool area of Laurelmont. This was requested several weeks ago and Homeowners are complaining. Thank you! W/O Type Lot/Unit # Account # Active W/O# 86 Create Date YES WOR Work Order 05/19/2021 Rayna Schonwit Assign to: AQUAL Authorization: RAY Please Clean Deep End of Pool Floor AQUALINE POOL SERVICE Summary: Phone (1): Job Location **Contact Name** Detailed Description: 5/19/21- Homeowner reports that there is a film and some leaves at the bottom of the pool in the deep end at Laurelmont. Please clean. Thank you! W/O # 87 Create Date W/O Type Lot/Unit # Account # **Active** Closing Date 145566110 06/22/2021 05/19/2021 **RFP** Request for Proposal 110 NO Angie Ramos Assign to: MGC Authorization: ANG MG CONSTRUCTION Request for Proposal Summary: Phone (1): 949-933-4746 **Contact Name** Job Location Jefferey M Veeder 76 Primrose # Detailed Description: 5/19/21 - We would like to request a proposal to repair or replace wood dryrot this was found during a termite inspection. The property is currently in escrow and the homeowner would like this taken care of. Please see yellow highlighted on the attached

Please contact homeowner Jefferey Veeder at 949-933-4746.

Termite Report.

If you have any questions, please feel free to call me. Thank you.

6/22/21 - Proposal received in the amount of \$1,1990.00 for wood repairs, per termite inspection report. The board is holding

off working with on future wood project. AMR

Detailed Report

**Create Date** Lot/Unit # Account # <u>Active</u> Closing Date W/O# 88 W/O\_Type 145566110 NO 06/22/2021 110 05/21/2021 WOR Work Order Assign to: ATP Authorization: ANG Angie Ramos **ACCURATE TERMITE &** Localized Termite Treatment Summary: PRSTCANTR949-933-4746 Contact Name Job Location Jefferey M Veeder 76 Primrose # Detailed Description: 5/21/21 - We received the attached Termite Report #18203 for the termite inspection. We would like to schedule the treatment for item 11A (Drywood Termites) at 76 Primrose. This is due to escrow. If you have any questions, please feel free to call me. Please contact the homeowner Jefferey Veeder 949-933-4746 to schedule. Thank you. 6/22/21 - Work has been completed. AMR W/O# 90 Lot/Unit# Account # Active Closing Date Create Date W/O Type 06/03/2021 111 238250111 NO RFP Request for Proposal 05/25/2021 Authorization: ANG Assign to: SPECTR Angie Ramos SPECTRUM PROPERTY Summary: Request for Proposal PERMICE. **Contact Name** Job Location Martin Cutting 78 Primrose # Detailed Description: 5/25/21 - Homeowner Reports: The perimeter side wall and top of the wall along their walkway is lifting and splitting. Please see attached photos. Please inspect and submit a proposal for the repairs. Please contact homeowner Diane 949-500-3523. If you have any questions, please feel free to call me. Thank you. 6/3/21- Proposal received in the amount of \$755.00. RS Lot/Unit # Account # **Active** Closing Date W/O Type W/O# 91 Create Date 111 238250111 NO 06/03/2021 RFP Request for Proposal 05/25/2021 Assign to: MGC Authorization: ANG Angie Ramos MG CONSTRUCTION Request for Proposal Summary: Phone (1): **Contact Name** Job Location Martin Cutting 78 Primrose # Detailed Description: 5/25/21 - Homeowner Reports: The perimeter side wall and top of the wall along their walkway is lifting and splitting. Please see attached photos. Please inspect and submit a proposal for the repairs. Please contact homeowner Diane 949-500-3523. If you have any questions, please feel free to call me. Thank you. 6/3/21- Proposal received in the amount of \$590.00. RS Active Lot/Unit # Account # W/O# 92 Create Date W/O Type

Detailed Description: 5/25/21- Please provide a proposal for May/June seasonal tree trimming and maintenance for Laurelmont Community

**Contact Name** 

Association. Thank you!

RFP Tree Maintenance

**RFP** 

05/25/2021

Summary:

Job Location

Authorization: RAY

Request for Proposal

Rayna Schonwit

YES

Assign to: HLE

Plfone (1):

HARVEST LANDSCAPE ENT.

#### **Detailed Report**

Lot/Unit# Account # Active Closing Date W/O# 93 Create Date W/O Type NO 06/22/2021 Request for Proposal RFP 05/25/2021 Assign to: DTSI Authorization: RAY Rayna Schonwit DAVID'S TREE SERVICE, INC. RFP Tree Maintenance Summary: Phone (1): Job Location **Contact Name** Detailed Description: 5/25/21- Please provide a proposal for May/June seasonal tree trimming and maintenance for Laurelmont Community Association. Thank you! 6/16/21- proposal received in the amount of \$25,385.00 for 2021. RS Lot/Unit# Account # Active Closing Date W/O Type W/O# 94 Create Date 238250111 06/01/2021 NO 05/25/2021 RFP Request for Proposal 111 Assign to: PRAS Authorization: ANG Angie Ramos PACIFIC RIM ARCHITECTURAL Request for Proposal Summary: PRONE (1): **Contact Name** Job Location Martin Cutting 78 Primrose # Detailed Description: 5/25/21 - Homeowner Reports: The perimeter side wall and top of the wall along their walkway is lifting and splitting. Please see attached photos. Please inspect and submit a proposal for the repairs. Please contact homeowner Diane 949-500-3523. If you have any questions, please feel free to call me. Thank you 6/1/21 - Estimate #3188 received in the amount of \$755.00 for wood repairs. AMR W/O# 95 Lot/Unit # Account # Active **Closing Date** Create Date W/O Type NO 06/03/2021 05/26/2021 WOR Work Order Rayna Schonwit Assign to: HLE Authorization: RAY HARVEST LANDSCAPE ENT. Broken Grate in Pool Summarv: Phone (1): Job Location **Contact Name** Detailed Description: 5/26/21- Please replace the broken grate in the pool area. Please see the photos attached. The code to the lockbox is 6847. PLEASE return the key when completed. Thank you! 6/3/21- Per inspection, work order completed. RS **W/O#** 96 W/O Type Lot/Unit# Account # Active Closing Date Create Date 145415167 NO 06/07/2021 Request for Proposal 167 05/26/2021 **RFP** Assign to: SPECTR Authorization: RAY Rayna Schonwit SPECTRUM PROPERTY Summary: Front Gate RFP PFBY49FS 9497690322 Contact Name Job Location 61 Willowood # Elisha M Back Detailed Description: 5/26/21- Homeowner reports: My front gate has an issue and it does not open freely. You have to lift the gate to open and close it. Some type of repair needs to be done so the front gate can work. Please go out to inspect the front gate of this home and provide a proposal to Management. Thank you!

6/3/21 - No proposal needed gate was repaired by Fence Pros. AMR

#### Detailed Report

W/O# 97 W/O Type Lot/Unit # Account # Active Closing Date Create Date 05/26/2021 RFP Request for Proposal 167 145415167 NO 06/03/2021 Rayna Schonwit Authorization: RAY Assign to: MGC MG CONSTRUCTION Front Gate RFP Summary: Phone (1): 9497690322 **Contact Name** Job Location Elisha M Back 61 Willowood # Detailed Description: 5/26/21- Homeowner reports: My front gate has an issue and it does not open freely. You have to lift the gate to open and close it. Some type of repair needs to be done so the front gate can work. Please go out to inspect the front gate of this home and provide a proposal to Management. Thank you! 6/3/21 - No proposal needed gate was repaired by Fence Pros. AMR Lot/Unit # Account # Active W/O# 98 Create Date W/O Type Closing Date 145415167 06/01/2021 05/26/2021 RFP Request for Proposal 167 NO Authorization: RAY Rayna Schonwit Assign to: PRAS PACIFIC RIM ARCHITECTURAL Front Gate RFP Summary: Prone (1): 9497690322 Job Location **Contact Name** 61 Willowood # Elisha M Back Detailed Description: 5/26/21- Homeowner reports: My front gate has an issue and it does not open freely. You have to lift the gate to open and close it. Some type of repair needs to be done so the front gate can work. Please go out to inspect the front gate of this home and provide a proposal to Management. Thank you! 6/1/21 - Estimate #3189 received in the amount of \$820.00 for gate repairs. AMR W/O# 99 Lot/Unit # Closing Date Create Date W/O Type Account # Active 145415167 06/03/2021 05/26/2021 **RFP** Request for Proposal 167 NO Authorization: RAY Rayna Schonwit Assign to: FP Front Gate RFP **FENCE PROS** Summary: **Contact Name** Phone (1): 9497690322 Job Location Elisha M Back 61 Willowood # Detailed Description: 5/26/21- Homeowner reports: My front gate has an issue and it does not open freely. You have to lift the gate to open and close it. Some type of repair needs to be done so the front gate can work. Please go out to inspect the front gate of this home and provide a proposal to Management. Thank you! 6/3/21- Proposal received in the amount of \$125.00. RS Lot/Unit# **Active** W/O # 100 Create Date W/O Type Account # Closing Date 05/26/2021 Request for Proposal 167 145415167 NO 06/03/2021 RFP Assign to: SFVP Authorization: RAY Rayna Schonwit Front Gate RFP SADDLEBACK FENCE & VINYL Summary: PROTE (1): 9497690322 Job Location **Contact Name** 61 Willowood # Elisha M Back Detailed Description: 5/26/21- Homeowner reports: My front gate has an issue and it does not open freely. You have to lift the gate to open and close it. Some type of repair needs to be done so the front gate can work.

Please go out to inspect the front gate of this home and provide a proposal to Management. Thank you!

6/3/21 - No bid needed gate was repaired by Fence Pros. AMR

**Detailed Report** 

W/O # 101

Create Date

W/O Type

WOR Work Order

Lot/Unit# 069

Account #

Active YES

05/26/2021 Authorization: RAY

Rayna Schonwit

145553169

Assign to: HLE

Summary:

18 Primrose Branches

HARVEST LANDSCAPE ENT.

Job Location

Contact Name

Phone (1): 9496805777

18 Primrose #

Kathleen A Garrett

Detailed Description: 5/26/21- Per Homeowner: There are 2 branches that need cutting off the tree the guys just have a haircut to. I can show when

2 branches when they come out.

Please contact the Homeowner and go out to cut the 2 branches off. Thank you!

W/O# 102

Create Date

W/O Type

Lot/Unit #

Account #

**Active** 

Closing Date

05/26/2021

BOD

Board Approved Proposal

Authorization: RAY

Ravna Schonwit

097

145578097

NO

06/15/2021

Summary:

Approved Proposal 51-53 Prirmose

Assign to: HLE

HARVEST LANDSCAPE ENT. Pifone (1): 9492853278

Job Location 53 Primrose #

**Contact Name** 

**Contact Name** 

Gisela E Folding

Detailed Description: 5/26/21- Approved proposal to plant (13) 5-gallon Agapanthus between 51 and 53 Primrose in the amount of \$331.50. Please

confirm receipt. Thank you!

6/15/21 - Work has been completed - AMR

W/O # 103

Create Date

Summary:

W/O Type

Lot/Unit#

**Active** 

Closing Date

05/26/2021

WOR Work Order

Authorization: RAY Rayna Schonwit

Fobs not working on back gate

Account # NO

06/03/2021

Assign to: ROYA

ERIC P. SMITH Phone (1):

Job Location

Detailed Description: 5/26/21- 100 Willowood, Aliso Viejo CA 92656

Fobs work at front pool gate but not back pool gate. Please go out to inspect the system and advise how we can get the keys working on both gates. Please come to our office at 23120 Alicia Pkwy #215 to pick up a fob. Please confirm receipt. Thank

6/3/21- Vendor confirmed fob now working for both front and back gate. RS

W/O# 104

**Create Date** 

W/O Type

Lot/Unit#

Account #

**Active** 

Closing Date

05/27/2021

WOR

Work Order

NO 06/03/2021

Authorization: ANG

Angie Ramos Replace bulletin board at pool area Assign to: MGC

MG CONSTRUCTION

Summary: Job Location

**Contact Name** 

Phone (1):

Detailed Description: 5/27/21 - Please remove the old bulletin board and place the new bulletin board at the Pool Area, lockbox code 6847.

Thank you.

6/3/21- Work order completed. RS

#### **Detailed Report**

W/O# 105 **Create Date** W/O Type Lot/Unit# Account # <u>Active</u> Closing Date 05/27/2021 RFP Request for Proposal 072 240429372 NO 06/22/2021 Authorization: RAY Rayna Schonwit Assign to: HLE HARVEST LANDSCAPE ENT. Tree Proposal Summary: Prone (1): 415-370-0444 Job Location **Contact Name** Jason Viernes Lopez 23 Primrose # Detailed Description: 5/27/21- Per Homeowner: "There is a tree right outside our fence and every day the tree drops a lot of leaves into our backyard. The tree is in a common area but leaning over our property and causes a nuisance. I have to clean it twice a day and would appreciate an opportunity to enjoy our backyard. Please see the attached photos. I just blew the leaves this morning and by 6 pm our backyard is a mess because of these leaves." Please provide 2 proposals for the tree between 23 and 25 Primrose. One to trim and one to remove. The tree is dropping too many leaves in the Homeowners backyard. Please see photos attached. Thank you! 6/22/21- Proposal received in the amount of \$695.00 to remove tree. RS <u>Active</u> W/O# 106 **Create Date** W/O Type Lot/Unit# Account # 05/27/2021 WOR Work Order YES Authorization: RAY Rayna Schonwit Assign to: AQUAL AQUALINE POOL SERVICE Spa water levels & follow up pool heater Summary: Job Location **Contact Name** Phone (1): Detailed Description: 5/27/21- Homeowners reporting that spa levels are inconsistent. Please check for a problem and advise if repairs are needed. Pool heater was not working as reported by Scott (aqualine), but was repaired. Please provide an update on how the pool heater is doing. Thank you! W/O# 108 **Create Date** W/O Type Lot/Unit# **Active** Account # 05/28/2021 **RFP** Request for Proposal 069 145553169 YES Authorization: RAY Rayna Schonwit Concrete Grinding & Asphalt Patching Summary: **Job Location** Contact Name Phone (1): 9496805777 18 Primrose Kathleen A Garrett Detailed Description: 5/28/21- Request for proposal from United Paving Co. to grind the raised concrete in front of 18 Primrose. Please provide a second proposal to patch the asphalt near 70 Primrose. Please confirm receipt. Thank you! W/O# 109 Create Date W/O Type Lot/Unit# Account # Active Closing Date 05/28/2021 RFP Request for Proposal 069 145553169 06/03/2021 Authorization: RAY Rayna Schonwit Assign to: PATRIO PATRIOT PAVING, INC Conrete Grinding & Asphalt Patching Summary: Phone (1): 9496805777 Job Location **Contact Name** 18 Primrose # Kathleen A Garrett Detailed Description: 5/28/21- Request for proposal to grind the raised concrete in front of 18 Primrose. Please provide a second proposal to patch the asphalt near 70 Primrose. Please confirm receipt. Thank you!

6/3/21- Proposal received in the amount of \$5,790.00 RS

#### Detailed Report

W/O# 110 W/O Type Lot/Unit # Account # Active Create Date RFP 069 145553169 YES 05/28/2021 Request for Proposal Authorization: RAY Rayna Schonwit Assign to: BENS Concrete Grinding & Asphalt Patching BEN'S ASPHALT, INC. Summary: Phone (1): 9496805777 Job Location **Contact Name** 18 Primrose # Kathleen A Garrett Detailed Description: 5/28/21- Request for proposal to grind the raised concrete in front of 18 Primrose. Please provide a second proposal to patch the asphalt near 70 Primrose. Please confirm receipt. Thank you! W/O# 111 Create Date Lot/Unit # Account # Active Closing Date W/O Type 145415167 NO 06/22/2021 06/02/2021 167 MGT Management Rayna Schonwit Assign to: FP Authorization: RAY Fence Pros approved proposal **FENCE PROS** Summary: Job Location Phone (1): 9497690322 **Contact Name** 61 Willowood # Elisha M Back Detailed Description: 6/2/21- approved proposal to to modify the hinges on front entry gate at 61 Willowood to allow for proper swing and closure and to touch up the paint at repaired areas in the amount of \$125.00. 6/3/21- Work has been completed. RS W/O# 112 Lot/Unit # Account # **Active** Closing Date **Create Date** W/O Type NO 06/15/2021 06/03/2021 WOR Work Order Rayna Schonwit Authorization: Assign to: AEL **ACCESS ELECTRICAL &** Timers around the pool area Summary: HAHEING: Job Location **Contact Name** Detailed Description: 6/3/21- Please go out to insepct and repair the timer in the pool area. 100 Willowood. The lights for the landscaping and the pool are not turning on properly. The code to the lockbox for the pool is 6847. Please return the key when completed. Please see the attached map of the street that the pool is on. Thank you! 6/15/21 - Work has been completed - AMR W/O# 113 W/O Type Create Date Lot/Unit # Account # Active 06/03/2021 BOD Board Approved Proposal 166 194359166 YES Authorization: RAY Rayna Schonwit Assign to: SPECTR SPECTRUM PROPERTY Approved Proposal 60 Willowood Summary: PERMICES. **Contact Name** Job Location Melissa M Lockett 60 Willowood # Detailed Description: 6/3/21- Approved proposal 11817R to remove and replace the entire concrete walkway at 60 Willowood in the amount of \$3,878.90. Tree will also come out by a different vendor. Please wait until the tree has been removed to schedule. When ready, please contact the Homeowner to schedule. Please confirm receipt. Thank you! W/O Type Lot/Unit # Account # Active W/O# 114 Create Date **Closing Date** 06/03/2021 BOD Board Approved Proposal 166 194359166 NO 06/15/2021 Authorization: RAY Rayna Schonwit Assign to: HLE Approved Proposal 60 Willowood HARVEST LANDSCAPE ENT. Summary: PHone (1): **Job Location Contact Name** 60 Willowood # Melissa M Lockett Detailed Description: 6/3/21- Approved proposal to remove the remaining tree at 60 Willowood per proposal 88956 in the amount of \$950.00. Please contact the Homeowner to schedule and please advise Management the scheduled date of completion. Please confirm

receipt. Thank you!

6/15/21 - Work has been completed - AMR

#### **Detailed Report**

W/O #	115	Create Date 06/04/2021 Authorization: Summary:	W/O Type WOR Work Order RAY Rayna Schonwit Wasp/Bee Hive	<u>Lot/Unit #</u> 113	<u>Account #</u> 145560113	Active Closing Date NO 06/07/2021 Assign to: TBMAN THE BEE MAN, INC.
		Job Location	1140p/2001 11110	Contact Name		Phone (1): 949-903-0083
		81 Primrose #		Gissela Liliana Wolf		
	Detail	ed Description:	6/4/21- Homeowner reports: Wasp/B	Bee nest located outside bedroom	m window by above ga	arage (2nd floor).
			Please go out to remove the hive. The	nank you!		
			6/7/21- Wasp nest have been treated	d and removed. Work order com	npleted. RS	
W/O #	116	Create Date	W/O Type	Lot/Unit #	Account #	Active
		06/07/2021	WOR Work Order	088	145586188	YES
		Authorization:	RAY Rayna Schonwit			Assign to: HLE
		Summary:	44 Primrose path unusable			HARVEST LANDSCAPE ENT.
		Job Location		Contact Name		P <del>lo</del> ne (1) :
		44 Primrose #		Darcy Lynn Morgenstern		
	Detaile		6/7/21- Please go out to maintain th photos attached. Thank you!	ne path leading to the back gat	te at 44 Primrose. It is	s being overlooked. Please see the
W/O #	117	Create Date	W/O Type	Lot/Unit #	Account #	Active Closing Date
		06/07/2021	WOR Work Order	024	145492724	NO 06/22/2021
		Authorization:	ANG Angie Ramos			Assign to: SEV
		Summary:	Repair Gas Line Riser			SEVERSON PLUMBING
		Job Location		Contact Name		FFBY/295,1NG493622730
		32 Pepperwood		Janet Waters		
	Detaile		6/7/21 - Per Severson Plumbing, th attempt a repair on gas line riser.	ey were called out to 32 Pepp	erwood over the weel	kend. They are scheduled today to
		ŀ	f you have any questions, please fee	el free to call me. Thank you.		
		6	6/7/21- Work order completed. RS			
W/O#	118	Create Date	W/O Type	Lot/Unit#	Account #	Active Closing Date
		06/09/2021	RFP Request for Proposal	085	145584585	NO 06/22/2021
		Authorization:	RAY Rayna Schonwit			Assign to: MTZSHE
		Summary:	RFP gutter repair			MTZ SHEETMETAL INC
		Job Location		Contact Name		Phone (1): 9492154114
		41 Primrose #		Kevin Kacinskas		
	Detaile		8/9/21- Please go out to 41 Primrose epiar if needed (front and back). Plea			e gutters and provide a proposal to
		6	6/15/21- Proposal received in the am	ount of \$490.00. RS		
W/O #	119	Create Date	W/O Type	Lot/Unit #	Account #	Active
		06/09/2021	RFP Request for Proposal	085	145584585	YES
		Authorization:	RAY Rayna Schonwit			Assign to: SFR
		Summary:	RFP to seal crack			SERVICE FIRST RESTORATION,
		Job Location		Contact Name		Phone (1): 9492154114
		41 Primrose #		Kevin Kacinskas		
			10/04 D)	1	to the term of the telesco	and the state of the second and the second and

Detailed Description: 6/9/21- Please see the photos attached. There is an exterior crack in the top of the trim around the window that is causing water intrusion. Please provide a proposal to seal the crack. Thank you.

#### Detailed Report

W/O #	120	Create Date	W/O Type	Lot/Unit #	Account #	Active
		06/09/2021	RFP Request for Proposal	085	145584585	YES
		Authorization:	•			Assign to: SPECTR
		Summary:	RFP to seal crack			SPECTRUM PROPERTY
		Job Location		Contact Name		PRBYEGES: 9492154114
		41 Primrose #		Kevin Kacinskas		
	Detail		6/9/21- Please see the photos attac water intrusion. Please provide a pro		the top of the trim	around the window that is causing
W/O #	121	Create Date	W/O Type	Lot/Unit#	Account #	Active Closing Date
		06/09/2021	RFP Request for Proposal	085	145584585	NO 06/21/2021
		Authorization:	: RAY Rayna Schonwit			Assign to: MGC
		Summary:	RFP to seal crack			MG CONSTRUCTION
		Job Location		Contact Name		Phone (1): 9492154114
		41 Primrose #		Kevin Kacinskas		
	Detail		6/9/21- Please see the photos attac water intrusion. Please provide a pro 6/21/21 - Proposal received in the an	posal to seal the crack. Thank you.		around the window that is causing
			0/21/21 - Proposal received in the an	Tourit of \$350.00 for exterior repair.	AWII	
W/O #	122	Create Date	W/O Type	Lot/Unit #	Account #	<u>Active</u>
		06/09/2021	RFP Request for Proposal	085	145584585	YES
		Authorization:	RAY Rayna Schonwit			Assign to: SER1ST
		Summary:	RFP Water Intrusion			SERVICEFIRST RESTORATION,
		Job Location		Contact Name		Phone (1): 9492154114
		41 Primrose #		Kevin Kacinskas		
	Detaile		6/9/21-Please go out to inspect the in Please provide a proposal for remed			
W/O #	123	Create Date	W/O Type	Lot/Unit #	Account #	Active
<b>44</b> /O#	125	06/09/2021	RFP Request for Proposal	085	145584585	YES
		Authorization:		,	110001000	Assign to: MGC
		Summary:	RFP Cracked Cinder Repair/Replace	rement		MG CONSTRUCTION
		Job Location	Tri Oracked Officer Repail/Replace	Contact Name		Phone (1): 9492154114
		41 Primrose #		Kevin Kacinskas		1110110 (1):
	Detaile	ed Description: 6	6/9/21- Please provide a proposal to contact the Homeowner to schedule.	o repair and a proposal to replace	the cinder that is	s cracked in the backyard. Please
				•		A 45
W/O #	124	Create Date	W/O Type	<u>Lot/Unit #</u>	Account #	Active
		06/09/2021	RFP Request for Proposal	085	145584585	YES
		Authorization:				Assign to: SPECTR
			RFP Cracked Cinder Repair/Replac			SPECTRUM PROPERTY
		Job Location		Contact Name		PFBYe(F)S. 9492154114
		41 Primrose #		Kevin Kacinskas		
	Detaile		6/9/21- Please provide a proposal to contact the Homeowner to schedule.		the cinder that is	s cracked in the backyard. Please
W/O #	125	Create Date	W/O Type	Lot/Unit #	Account #	Active
			RFP Request for Proposal	085	145584585	YES
		Authorization:	· ·	300		Assign to: SFVP
			RFP Vinyl Fence Repair			SADDLEBACK FENCE & VINYL
		Job Location	Tar Villy Collect Repair	Contact Name		PROTE (1): 9492154114
		41 Primrose #		Kevin Kacinskas		1. 110110 (1) 1 0102 1011111
	Detaile		6/9/21- Please provide a proposal (		ackvard of 41 Pr	imrose in Laurelmont Community
	Detaile	A	Association. Please contact the Home	eowner to schedule. Thank you!		

#### **Detailed Report**

W/O# 126 Create Date W/O Type Lot/Unit # Account # Active Closing Date RFP 085 145584585 NO 06/21/2021 06/09/2021 Request for Proposal Authorization: RAY Rayna Schonwit Assign to: MGC MG CONSTRUCTION RFP Drywall Repairs Summary: Phone (1): 9492154114 Job Location **Contact Name** 41 Primrose # Kevin Kacinskas Detailed Description: 6/9/21- Please provide a proposal to do drywall repairs on the ceiling of 41 Primrose where there was a roof leak. Please contact the Homeowner to schedule. Thank you. 6/21/21 - Proposal received in the amount of \$1,350.00 for interior drywall repairs. AMR Lot/Unit# Account # **Active** W/O# 127 Create Date W/O Type YES RFP 085 145584585 06/09/2021 Request for Proposal Authorization: RAY Ravna Schonwit Assign to: SPECTR SPECTRUM PROPERTY Summary: RFP Drywall Repairs PFBY4955. 9492154114 **Contact Name** Job Location 41 Primrose # Kevin Kacinskas Detailed Description: 6/9/21- Please provide a proposal to do drywall repairs on the ceiling of 41 Primrose where there was a roof leak. Please contact the Homeowner to schedule. Thank you. W/O# 128 Create Date W/O Type Lot/Unit# Account # Active 145584585 YES 06/09/2021 RFP Request for Proposal 085 Authorization: RAY Rayna Schonwit Assign to: SFR SERVICE FIRST RESTORATION, RFP Drywall Repairs Summary: Phone (1): 9492154114 Job Location **Contact Name** 41 Primrose # Kevin Kacinskas Detailed Description: 6/9/21- Please provide a proposal to do drywall repairs on the ceiling of 41 Primrose where there was a roof leak. Please contact the Homeowner to schedule. Thank you. Lot/Unit # Account # Closing Date W/O# 129 Create Date W/O Type Active 024 145492724 NO 06/22/2021 06/09/2021 **RFP** Request for Proposal Authorization: ANG Angie Ramos Assign to: SPECTR SPECTRUM PROPERTY Summary: Request for Proposal PFBY4955. 9493622730 Job Location **Contact Name** 32 Pepperwood # Janet Waters Detailed Description: 6/9/21 - We would like to obtain a propopsal for concrete repairs due to an emergency gas line riser repair. Please contact the homeowner Janet Waters at 949-362-2730 to schedule the inspection as she is currently going through If you have any questions, please feel free to call me. Thank you. 6/22/21- Proposal received in the amount of \$564.00. RS Lot/Unit# W/O# 131 W/O Type Account # Active Create Date 06/09/2021 WOR Work Order 800 145497208 YES Angie Ramos Assign to: MLM Authorization: ANG MISSION LANDSCAPE Summary: Dry patches of grass MANTENANG 492915336 **Contact Name** Job Location 10 Pepperwood # Casey Mattos Detailed Description: 6/9/21 - Homeowner Reports: there are dry patches of grass on his neighbors side 8 Pepperwood which does not look good. The landscapers have tried to place down to seed, but does not seem to work. This area needs a sprinkler system to be

added to keep the grass from drying out. This has been an ongoing issue for about 10 years.

Please inspect the area at your next service visit. Thank you.

#### **Detailed Report**

W/O Type Lot/Unit# <u>Active</u> W/O# 132 Create Date Account # Closing Date 06/09/2021 WOR Work Order NO 06/15/2021 Angie Ramos Authorization: ANG Assign to: AQUAL AQUALINE POOL SERVICE Summary: Human excrement in pool Job Location **Contact Name** Phone (1): Detailed Description: 6/9/21 - It has been reported there is human waste/excrement inside the pool. If you could please handle this issue as soon as possible. 6/15/21 - Work has been completed - AMR W/O # 133 Create Date Lot/Unit # Account # Active W/O Type 145584585 YES 06/10/2021 RFP Request for Proposal 085 Authorization: RAY Rayna Schonwit Assign to: SPECTR SPECTRUM PROPERTY Summary: RFP Water Intrusion PFBY4955 9492154114 Job Location **Contact Name** 41 Primrose # Kevin Kacinskas Detailed Description: 6/10/21-Please go out to inspect the interior of 41 Primrose due to water intrusion issues around the window where the crack is. Please provide a proposal for remediation if needed. Please contact the Homeowner to schedule. Thank you! W/O # 134 W/O Type Lot/Unit # Create Date Account # Active Closing Date 06/10/2021 WOR Work Order 145541873 073 NO 06/22/2021 Authorization: RAY Rayna Schonwit Assign to: ANI ANIMAL PEST MANAGEMENT Summary: Gopher Activity **Phone (1)**: 9493786793 Job Location **Contact Name** 25 Primrose # Tracey Penn Phone (2): 9494488387 Detailed Description: 6/10/21- Homeonwer reports: We live at 25 Primrose in the Laurelmont community. I would like to inform you that there are Gophers activities in the common area behind our home. The Gopher (s) are digging holes back there and we found a hole this morning. Please have someone come out and treat or trap the Gopher(s) before it becomes a bigger problem for our community. Thank you! 6/15/21- per vendor: inspected for activity and found activity; treated and knocked over gopher mounts. Work order completed. W/O# 135 Lot/Unit # Create Date W/O Type Account # Active Closing Date 145553169 06/11/2021 WOR Work Order 069 NO 06/21/2021 Rayna Schonwit Authorization: RAY Assign to: HLE HARVEST LANDSCAPE ENT. Summary: Broken Sprinkler Contact Name Phone (1): 9496805777 Job Location 18 Primrose # Kathleen A Garrett

Detailed Description: 6/11/21- Homeowner last night reported broken irrigation (shooting up like a geyser) about 5 ft from the big tree and about 8 ft from the mailboxes. Please go out to repair this morning. Thank you!

6/16/21- Received several calls over the last few days that this has not been repaired yet. Please ensure this gets taken care of today immediately. Thank you.

6/21/21 - Work has been completed - AMR

#### **Detailed Report**

W/O # 136 Create Date W/O Type Lot/Unit # Account # **Active** 06/17/2021 RFP Request for Proposal 113 145560113 YES Authorization: RAY Rayna Schonwit Assign to: HLE 81 Primrose front lawn HARVEST LANDSCAPE ENT. Summary: Prione (1): 949-903-0083 Job Location Contact Name Gissela Liliana Wolf 81 Primrose # Detailed Description: 6/17/21- Please provide a proposal to provide seed and topper for the 5' x 2' area without grass in the community outside of 81 Primrose's front gate. W/O# 137 Create Date W/O Type Lot/Unit # Account # Active 06/21/2021 WOR Work Order YES RAY Rayna Schonwit Authorization: Assign to: HLE HARVEST LANDSCAPE ENT. Irrigation Timer Near Pool Summary: Phone (1): Job Location **Contact Name** Detailed Description: 6/21/21- Public area sprinklers by back pool gate public grass area going on at 6:05 at night which is way too early. They used to go on around 10pm at night but for the last few weeks going at around 6pm which is not supposed to happen. Please go out to adjust the timers. Thank you! W/O# 138 Create Date W/O Type Lot/Unit # Account # Active Closing Date 06/21/2021 WOR Work Order 012 145495612 NO 06/22/2021 Authorization: ANG Angie Ramos Assign to: SEV SEVERSON PLUMBING Summary: Gas Leak Outside of Chimney FFBY/96439080 Job Location **Contact Name** Rakesh Mahajan 14 Pepperwood # Detailed Description: 6/21/21 - Homeowner is reporting a smell of gas outside the chimney, looks like a gas leak. If you could please inspect and make any necesary repairs. Please contact homeowner to schedule Rakesh at 949-306-5492. Please feel free to call me if you have any questions. Thank you. 6/22/21 - Work order has been completed, proposal to follow for the repairs, per Severson Plumbing, AMR Lot/Unit# W/O # 139 Create Date W/O Type Account # **Active** Closing Date WOR Work Order 240429372 06/21/2021 072 NO 06/22/2021 Authorization: RAY Rayna Schonwit Assign to: HLE Tree Trimming 23 Primrose HARVEST LANDSCAPE ENT. Summary: Phone (1): 415-370-0444 Job Location **Contact Name** 23 Primrose # Jason Viernes Lopez Detailed Description: 6/21/21- please go out and trim the tree in the front of 23 Primrose. If it is over 15ft, please provide a proposal to trim. Thank 6/22/21 - Proposal #89798 in the amount of \$695.00 for tree removal side and back of the house. AMR W/O# 140 Create Date Lot/Unit # Account # Active W/O Type 012 145495612 YES WOR Work Order 06/22/2021 Authorization: ANG Angie Ramos Assign to: SEV SEVERSON PLUMBING Summary: Approved Proposal PFBY49F5, IN9496439080 Contact Name Job Location 14 Pepperwood # Rakesh Mahajan Detailed Description: 6/22/21 - Proposal approved to proceed with the gas riser repairs due to a gas leak reported. Please see attached signed

59

proposal.

Thank you.

### 6/1/21 9:00am

### Laurelmont Community Association

Created:

Tue 01 Jun 13:59 2021

Contact:

Company: Otis HOA Management Rayna Schonwit

Phone:

888-516-6532

Email:

rayna@otishoa.com

Contact:

Phone:

Email:

Rayna Schonwit Company: Otis HOA Management

888-516-6532

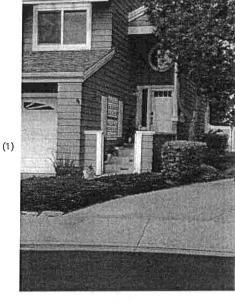
rayna@otishoa.com

Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association

6/1/21 9:00am Title:

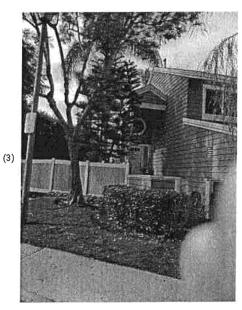
No. Items: 34



136.Jpeg

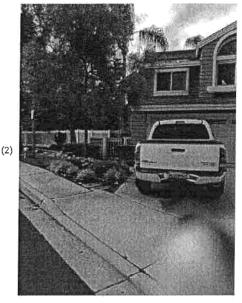
Created: Tue 01 Jun 13:59 2021

17 Willowood - letter for lattice to be taken down



142.Jpeg

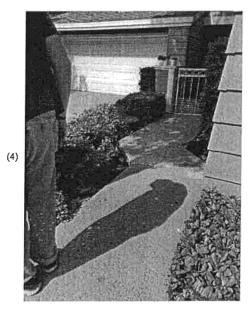
Created: Tue 01 Jun 14:00 2021 48 Willowood-trees in Homeowners yard to be trimmed away from the home



137.jpeg

Created: Tue 01 Jun 13:59 2021

48 Willowood - tree too close to home, needs to be trimmed by Harvest maint. crew



143.Jpeg

Created: Tue 01 Jun 14:00 2021

60 Willowood- 1st tree was removed Mgmt will follow up with the Board on their vote for removing the 2nd tree and replacing all of the tilting concrete instead of just one section

Rayna Schonwit Contact: Company:

Phone: Email:

Otis HOA Management 888-516-6532

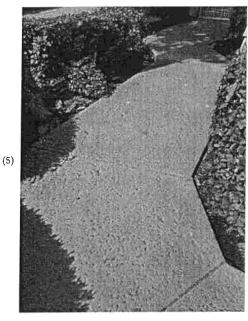
rayna@otishoa.com

Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association

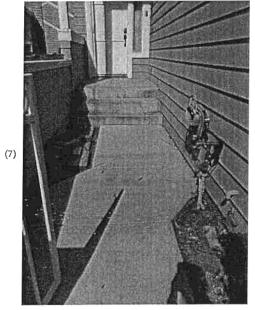
6/1/21 9:00am Title:

No. Items: 34



145.jpeg

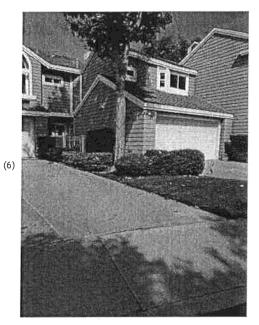
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147.jpeg

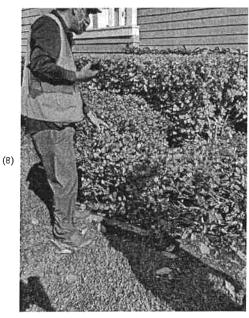
Created: Tue 01 Jun 14:01 2021

68 Willowood- work that Concrete Hazard Solutions did, concrete is not level, tilting toward home. Need to reach out to see if they can fix this



146.jpeg

Created: Tue 01 Jun 14:01 2021 60 Willowood- second tree to be removed



149.jpeg

Created: Tue 01 Jun 14:01 2021 Section of dead bushes to be removed by Harvest Contact:

Rayna Schonwit

Company: Otis HOA Management

Phone: Email:

888-516-6532

Created: Tue 01 Jun 13:59 2021

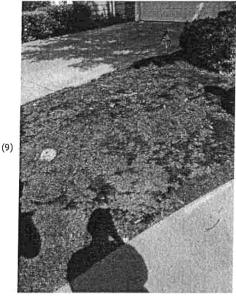
Location: Laurelmont Community Association

Title:

6/1/21 9:00am

rayna@otishoa.com

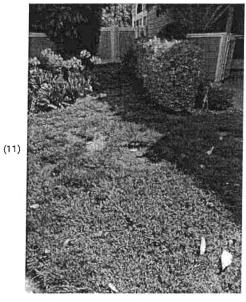
No. Items: 34



150.jpeg

Created: Tue 01 Jun 14:01 2021

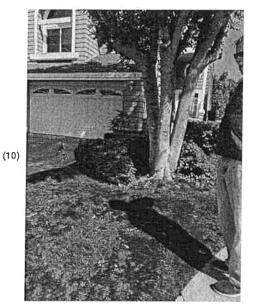
84 Willowood- Harvest will provide an alternative proposal to overseed and place chicken wire netting around it



153.jpeg

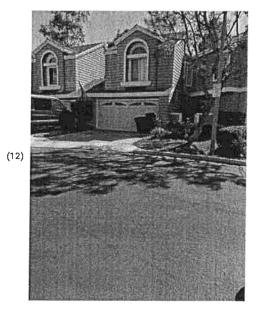
Created: Tue 01 Jun 14:01 2021

21 Pepperwood-Harvest will send an alternative proposal to plant a smaller tree in this area and using St Augustine grass was discussed



151.Jpeg

Created: Tue 01 Jun 14:01 2021



154.jpeg

Created: Tue 01 Jun 14:02 2021 23 Pepperwood-trash bins violation

Rayna Schonwit Contact: Company: Otis HOA Management Phone:

Email:

rayna@otishoa.com

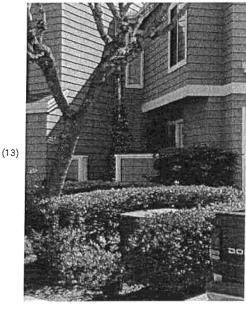
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Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association Title:

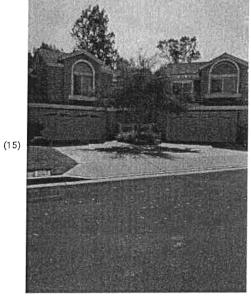
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No. Items: 34



155.jpeg

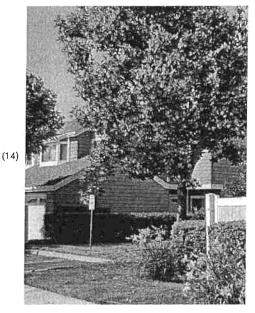
Created: Tue 01 Jun 14:02 2021 23 Pepperwood - plant growing up wall, violation



157.jpeg

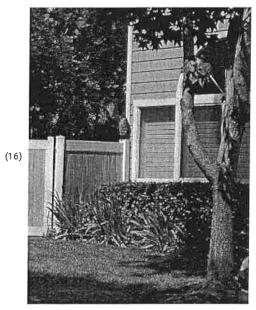
Created: Tue 01 Jun 14:02 2021

Harvest to trim back the tree between 33 and 35 Pepperwood so it is not hanging over the driveways



156.Jpeg

Created: Tue 01 Jun 14:02 2021 Harvest to trim back this hanging branch on Pepperwood



158.jpeg

Created: Tue 01 Jun 14:02 2021 36 Pepperwood - owl on common area fencing, violation

Contact: Company: Phone:

Email:

Rayna Schonwit

Otis HOA Management 888-516-6532

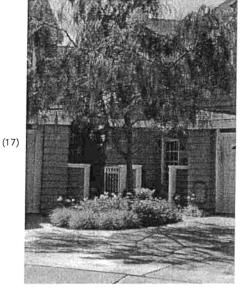
rayna@otishoa.com

Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association

Title: 6/1/21 9:00am

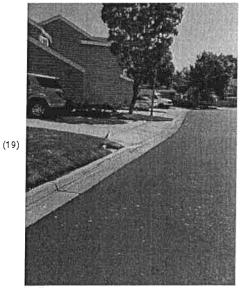
No. Items: 34



161.jpeg

Created: Tue 01 Jun 14:07 2021

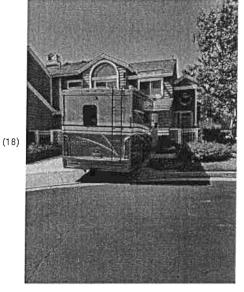
Harvest to trim the tree back next to 49 Pepperwood so it is not hanging over the driveways or blocking front walkways



164.Jpeg

Created: Tue 01 Jun 14:07 2021

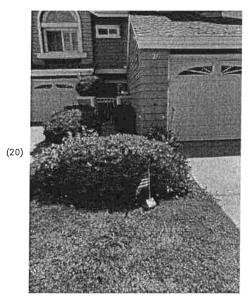
Harvest to check the irrigation on Primrose to ensure it is pointed in the correct direction, lots of overspray onto the asphalt and concrete as reported by Kathy from the landscape committee



163.jpeg

Created: Tue 01 Jun 14:07 2021

59 Pepperwood - violation for recreational vehicle parked in the Association



166.jpeg

Created: Tue 01 Jun 14:08 2021

27 Primrose - Homeowner wants a tree replacement where an old one was taken out, will obtain a proposal from Harvest

Rayna Schonwit Contact: Company: Otis HOA Management Phone:

Email:

888-516-6532

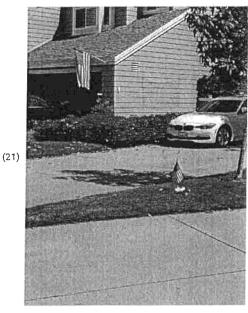
rayna@otishoa.com

Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association

Title: 6/1/21 9:00am

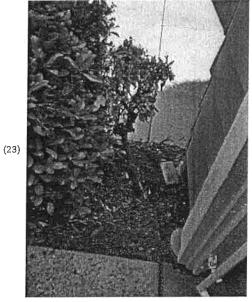
No. Items: 34



167.jpeg

Created: Tue 01 Jun 14:08 2021

21 Primrose to remove the hanging American flag lights on side of home, violation

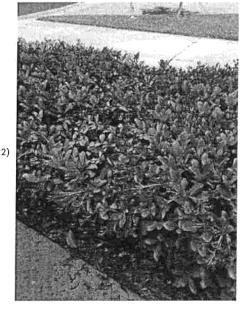


169.jpeg

Created: Tue 01 Jun 14:08 2021

Harvest to remove dead plant material from 27

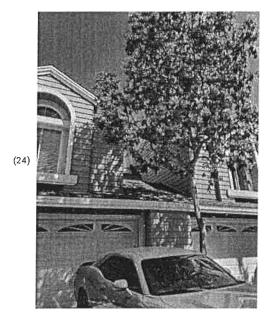
Primrose



168.jpeg

Created: Tue 01 Jun 14:08 2021

Harvest to remove dead plant material from 27 Primrose



171.jpeg

Created: Tue 01 Jun 14:08 2021

36 Primrose- mgmt to contact the Homeowner and see if we can schedule to have this branch removed as it is too close to the homes

Rayna Schonwit Contact: Company: Otis HOA Management

Phone:

Email:

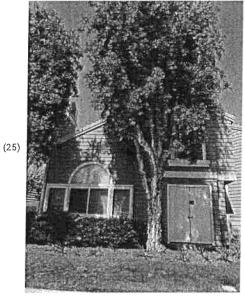
888-516-6532 rayna@otishoa.com

Tue 01 Jun 13:59 2021 Created:

Location: Laurelmont Community Association Title:

6/1/21 9:00am

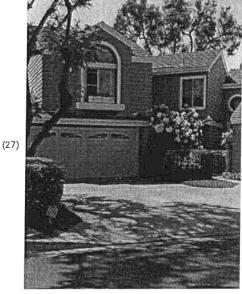
No. Items: 34



172.jpeg

Created: Tue 01 Jun 14:08 2021

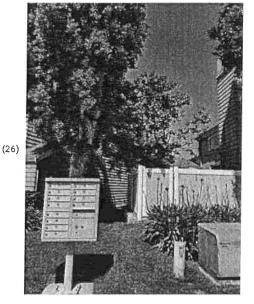
40 Primrose- Harvest to provide a proposal to remove both trees as they are too close to the home



176.Jpeg

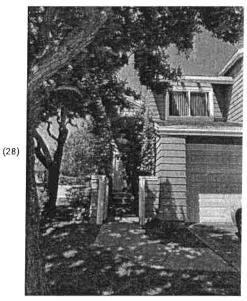
Created: Tue 01 Jun 14:09 2021

59 Primrose-violation, Homeowner to maintain and trim flowers and plants away from the building and in a more clean manner



175.jpeg

Created: Tue 01 Jun 14:09 2021 40 Primrose-violation to trim trees in backyard



177.jpeg

Created: Tue 01 Jun 14:09 2021 54 Primrose-final violation letter to trim back plants in front walkway

Contact: Rayna Schonwit

Email:

Created: Tue 01 Jun 13:59 2021

Company: Otis HOA Management Phone: 888-516-6532 Location: Laurelmont Community Association

888-516-6532 Title: 6/ rayna@otishoa.com No. Items: 34

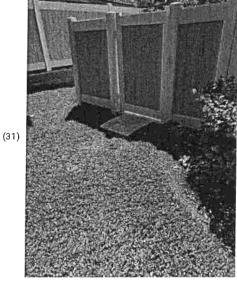
Title: 6/1/21 9:00am

(29)

179.Jpeg

Created: Tue 01 Jun 14:09 2021

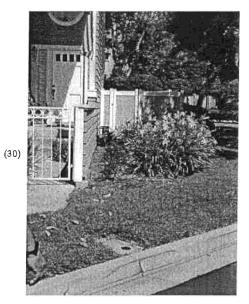
Mgmt still working on obtaining competitive proposals for patching the asphalt near 70 Primrose



181.jpeg

Created: Tue 01 Jun 14:09 2021

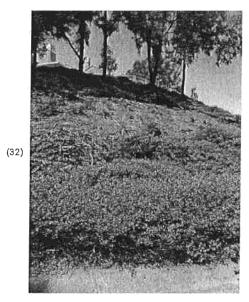
86 Primrose- has built out a ramp into common area, update: Homeowner has turned in an architectural application for the Board's review. Next is to schedule an inspection of the yard



180.jpeg

Created: Tue 01 Jun 14:09 2021

Approved proposal to plant new material at the end of Primrose has been completed



183.jpeg

Created: Tue 01 Jun 14:09 2021

Dead plant material on slope, new plantings struggling. Harvest will send irrigator out to inspect the entire slope Contact: Rayna Schonwit

Company: Otis HOA Management Phone: 888-516-6532

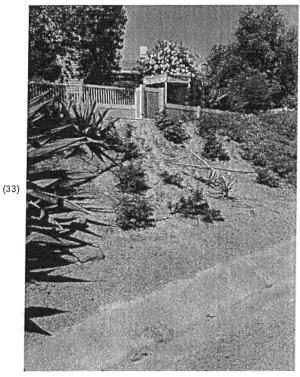
Phone: 888-516-6532 Email: rayna@otishoa.com

Schonwit Created: Tue 01 Jun 13:59 2021

Location: Laurelmont Community Association

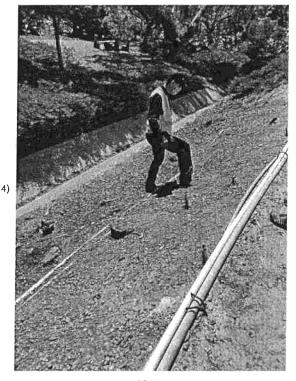
Title: 6/1/21 9:00am

No. Items: 34



184.Jpeg

Created: Tue 01 Jun 14:09 2021 Mulch to be added on slope



185.jpeg

Created: Tue 01 Jun 14:10 2021 Harvest will provide a proposal to fill in the bare areas with plants on the slope

49 Primrose-call to hearing for wood fence still up

The second half of the slope will be addressed on the next landscape walk

On the walk, it was brought to mgmt's attention that one of the pool lights is out, mgmt saw the pool vendor after the walk and advised him of it

\*Tom, Mark, Kathy, Fernando and I walked on Tuesday, June 1, 2021 to inspect landscaping, violations, and other common area maintenance. All Homeowners found in violation of the Association's Governing Documents have received notices via mail. Management will continue to attempt to gain compliance and any continued violations will result in Call to Hearing notices being sent out.

# Budget Summary Report Laurelmont Community Association Dept: 424 - Laurelmont Community Assoc. 2021 Approved Budget

	2021 Budget
Assessment Income 4000 - Residential Assessments	1,134,365.40
Total Assessment Income	1,134,365.40
User Fee Income	.,,
4225 - Key Fees	0.00
Total User Fee Income	0.00
Collections Income	
4700 - Collection Processing Fees	0.00
4710 - Late Fees & Interest	0.00
Total Collections Income	0.00
Other Income	0.00
4810 - Compliance Fines	0.00
Total Other Income	0.00
Investment Income 4910 - Interest Earned - Reserve Accounts	0.00
Total Investment Income	0.00
-	
Total Laurelmont Community Assoc. Income	1,134,365.40
Administrative 5010 - Bad Debt	2,800.00
5060 - Interest Incurred - Repipe Project	50,000.00
5105 - Reserve Studies	1,275.00
5195 - Other Administrative Services	5,000.00
Total Administrative	59,075.00
Communications	
5210 - Printing & Copying	10,000.00
5215 - Postage	300.00
Total Communications	10,300.00
Insurance	47.775.00
5400 - Insurance Premiums 5425 - Earthquake Insurance Premiums	47,775.00 14,700.00
Total Insurance	<del></del>
	62,475.00
Utilities 6000 - Electric Service	18,000.00
6005 - Gas Service	6,500.00
6025 - Water Service	37,183.00
Total Utilities	61,683.00
Landscaping	·
6100 - Grounds & Landscaping - Contract	149,644.80
6110 - Landscape Repair & Maintenance	5,000.00
6160 - Tree Maintenance	16,965.00
6199 - Landscape Other	5,379.35
6200 - Irrigation Repair & Maintenance	5,000.00
6310 - Backflow Device Inspection	500.00
Total Landscaping	182,489.15

# Budget Summary Report Laurelmont Community Association Dept: 424 - Laurelmont Community Assoc. 2021 Approved Budget

	2021 Budget
Property Protection	
6440 - Property Protection	8,616.48
Total Property Protection	8,616.48
Operations	
6300 - Permits & Licenses	600.00
Total Operations	600.00
Contracted Services	
6430 - Janitorial Services	5,360.00
6434 - Pest Control	10,680.00
6438 - Pool Management	6,900.00
6495 - Street Sweeping Services	0.00
Total Contracted Services	22,940.00
Repair & Maintenance	
6515 - Building Repair & Maintenance	10,000.00
6530 - Common Areas - Repipe project	100,099.85
6545 - Electrical Supplies/Repair & Maintenance	2,822.00
6595 - Gate & Monument Repair & Maintenance	5,500.00
6600 - General Repair & Maintenance	15,000.00
6635 - Janitorial Supplies & Maintenance	1,500.00
6695 - Plumbing Supplies/Repair & Maintenance	20,276.92
6700 - Pool Supplies/Repair & Maintenance	6,500.00
6702 - Pool Chemicals	1,000.00
6725 - Roof Repair & Maintenance	33,048.00
6795 - Other Supplies/Repair & Maintenance	10,000.00
Total Repair & Maintenance	205,746.77
Professional Services	
7000 - Audit & Tax Services	1,200.00
7030 - Legal Services - General Counsel	6,000.00
7040 - Management Fees	33,240.00
7095 - Other Professional Services	0.00
Total Professional Services	40,440.00
Reserves	
9105 - Reserve Contribution Expense	480,000.00
Total Reserves	480,000.00
Total Laurelmont Community Assoc. Expense	1,134,365.40
Total Laurelmont Community Assoc. Net Income / (Loss)	(0.00)

## Laurelmont Community Association ANNUAL CALENDAR 2021

land		July
Janu  •  •  •  Febru	Board Meeting: Last Tuesday, Jan 26th Executive Session @ 6PM General Session @ 7PM Landscape Walk Annual Meeting Audit & Tax prep File Annual Water Quality Plan w/ Aliso Viejo	Board Meeting: Last Tuesday, July 27th     Executive Session @ 6PM     General Session @ 7PM     Landscape Walk- Tues 7/6   August
•	Board Meeting: Last Tuesday, Feb 23rd Executive Session @ 6PM General Session @ 7PM Landscape Walk Follow up with taxes	<ul> <li>Board Meeting: Last Tuesday, August 31st         Executive Session @ 6PM         General Session @ 7PM</li> <li>Landscape Walk- Tues 8/3</li> <li>Reserve study- proposal</li> </ul>
March	Board Meeting: Last Tuesday, March 30th Executive Session @ 6:00PM General Session @ 7PM Landscape Walk- Tues 3/2 Insurance renewal 3/31 FHA renewal 3/26/24 Follow up with taxes	Board Meeting: Last Tuesday, Sept 28th     Executive Session @ 6PM     General Session @ 7PM     Landscape Walk- Tues 9/7     Pool heater off
•	Board Meeting: Last Tuesday, April 27th Executive Session @ 6PM General Session @ 7PM Landscape Walk- Tues 4/6	Board Meeting: Last Tuesday, Oct 26th     Executive Session @ 6PM     General Session @ 7PM     Landscape Walk- Tues     10/5     Reserve study- approval     Request for candidates to be sent out     Approve budget     Backflow inspection
May •	Board Meeting: Last Tuesday, May 25th Executive Session @ 6PM General Session @ 7PM Landscape Walk- Tues 5/4 Pool heater on	Board Meeting: Last Tuesday, Nov 30th     Executive Session @ 6PM     General Session @ 7PM     Landscape Walk-Tues 11/2     Candidate notification to be sent out     Budget to be sent out by 11/30     Tree trimming
June •	Board Meeting: Last Tuesday, June 29th Executive Session @ 6PM General Session @ 7PM Landscape Walk- Tues 6/1	Board Meeting: Last Tuesday, Dec 28th     Executive Session @ 6PM     General Session @ 7PM     Landscape Walk-Tues 12/7     Ballots to be sent out     FYE: 12/31



